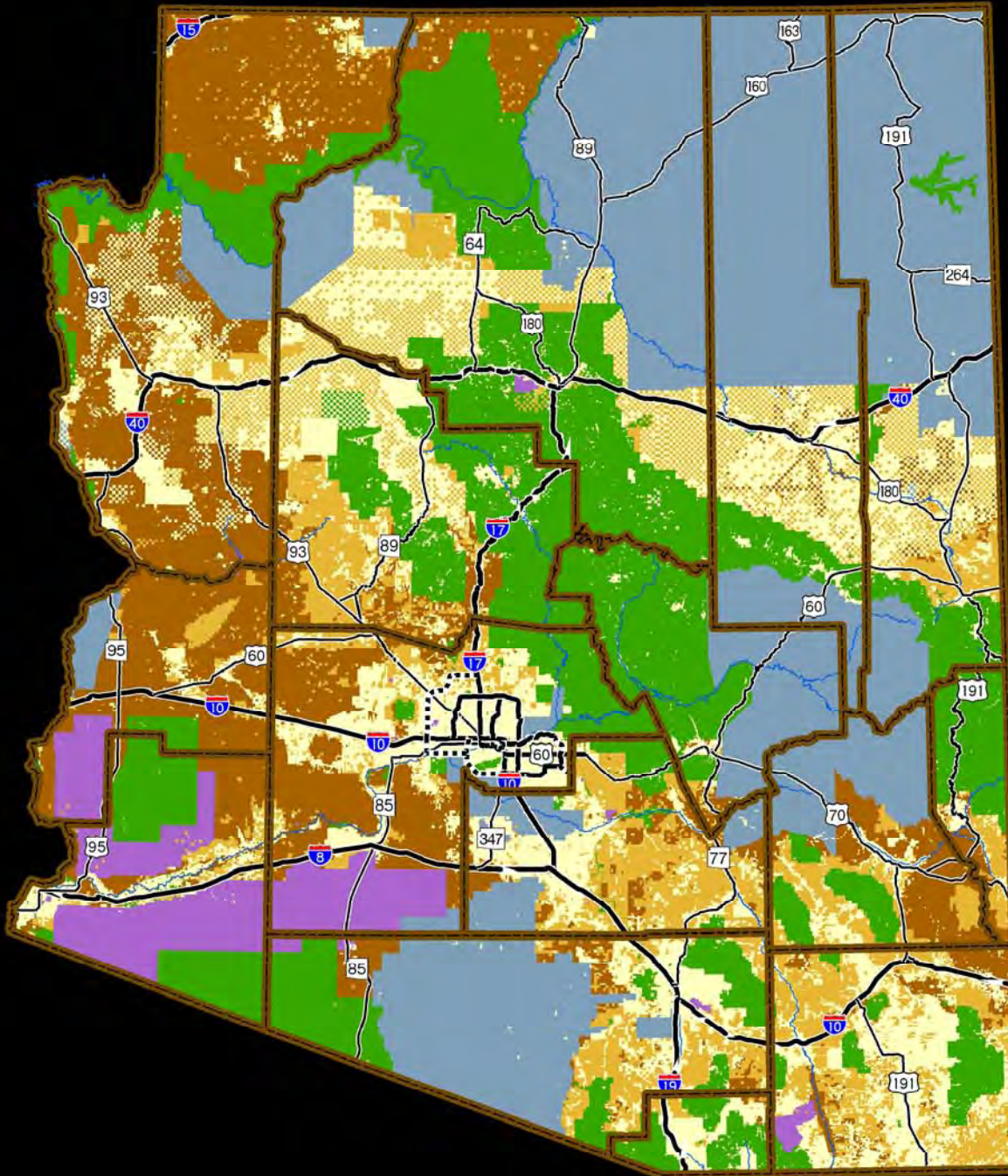


Growth in Arizona

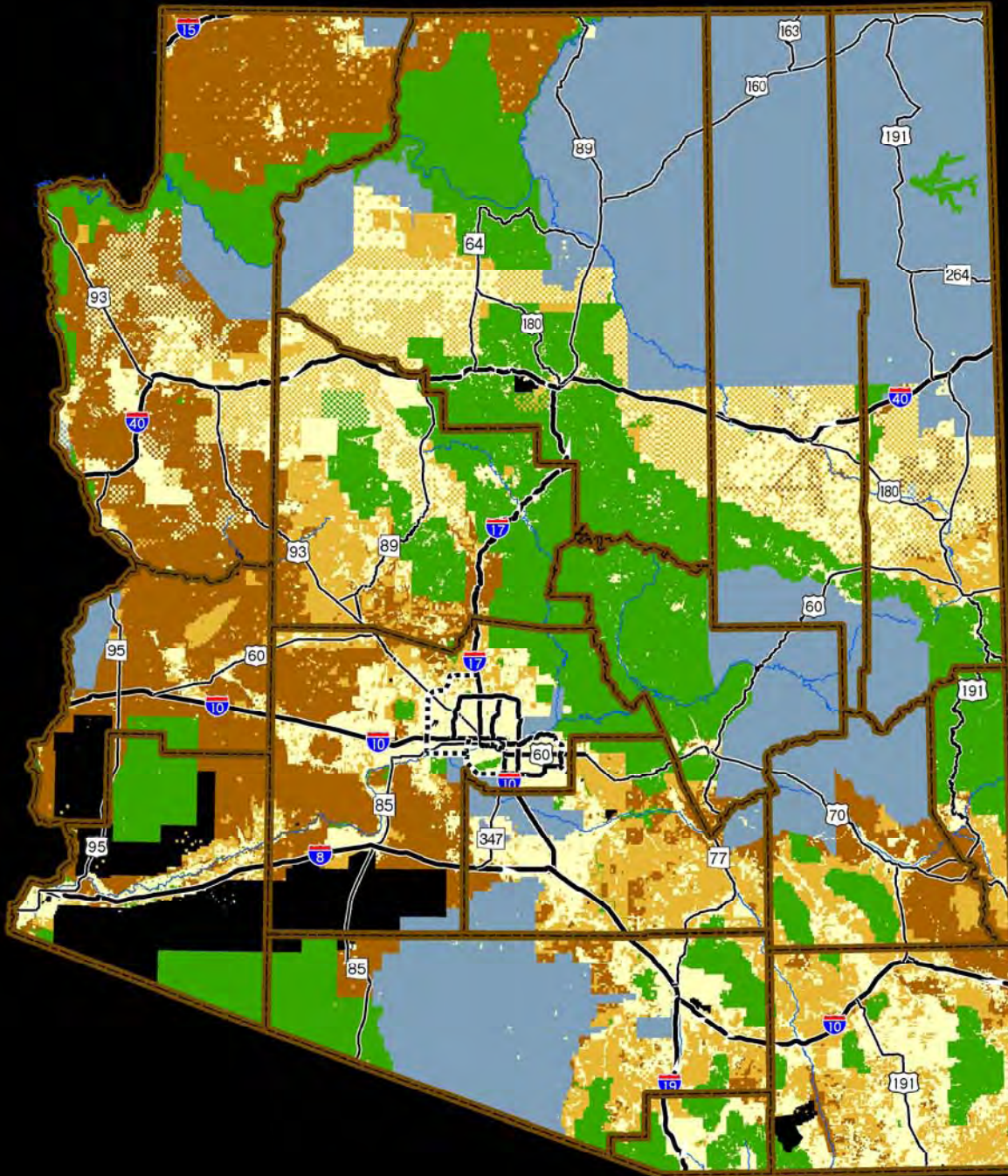
**Presentation to the
Roads and Streets Conference
April 6, 2007**



Land Ownership

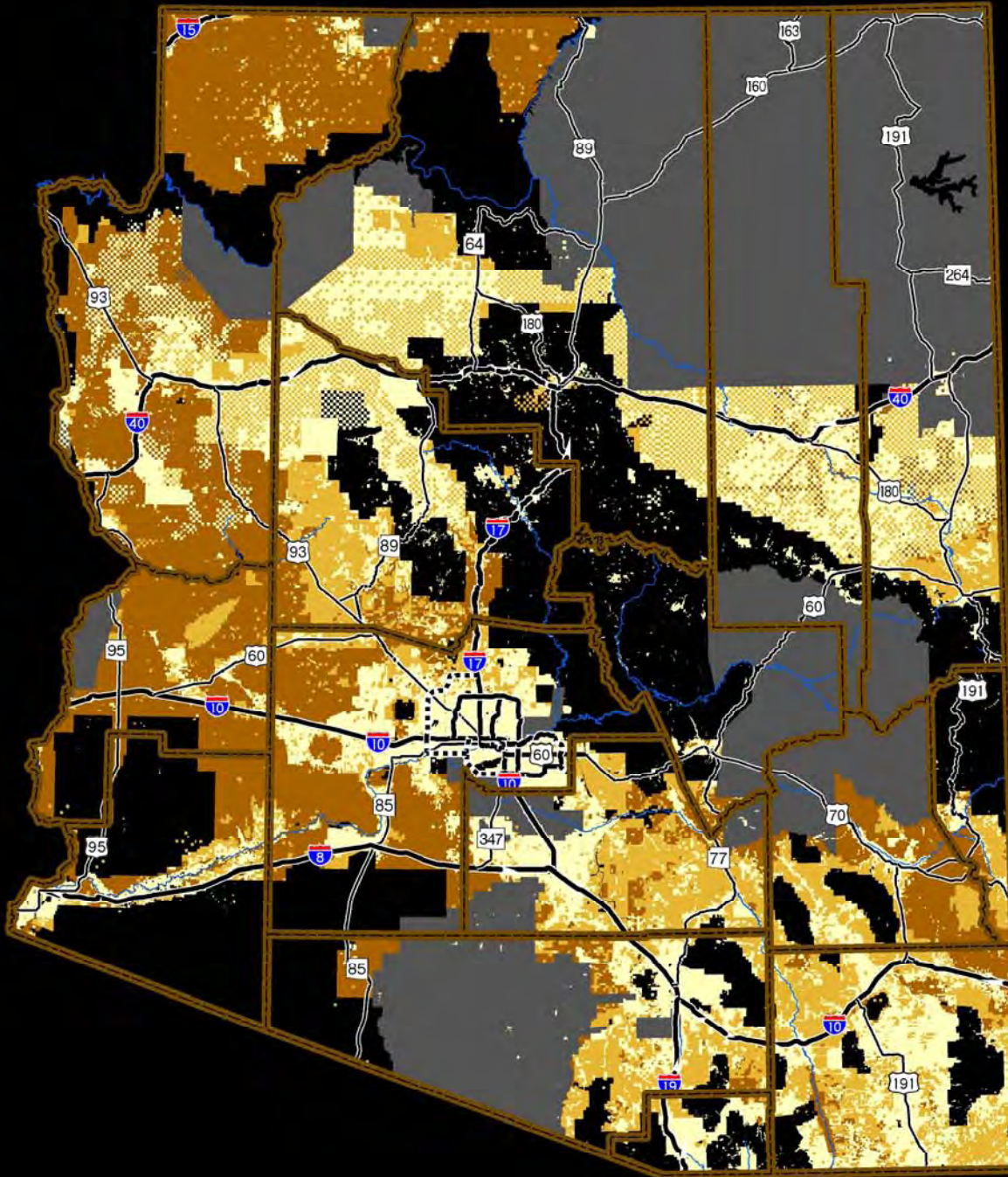


Minus
Military

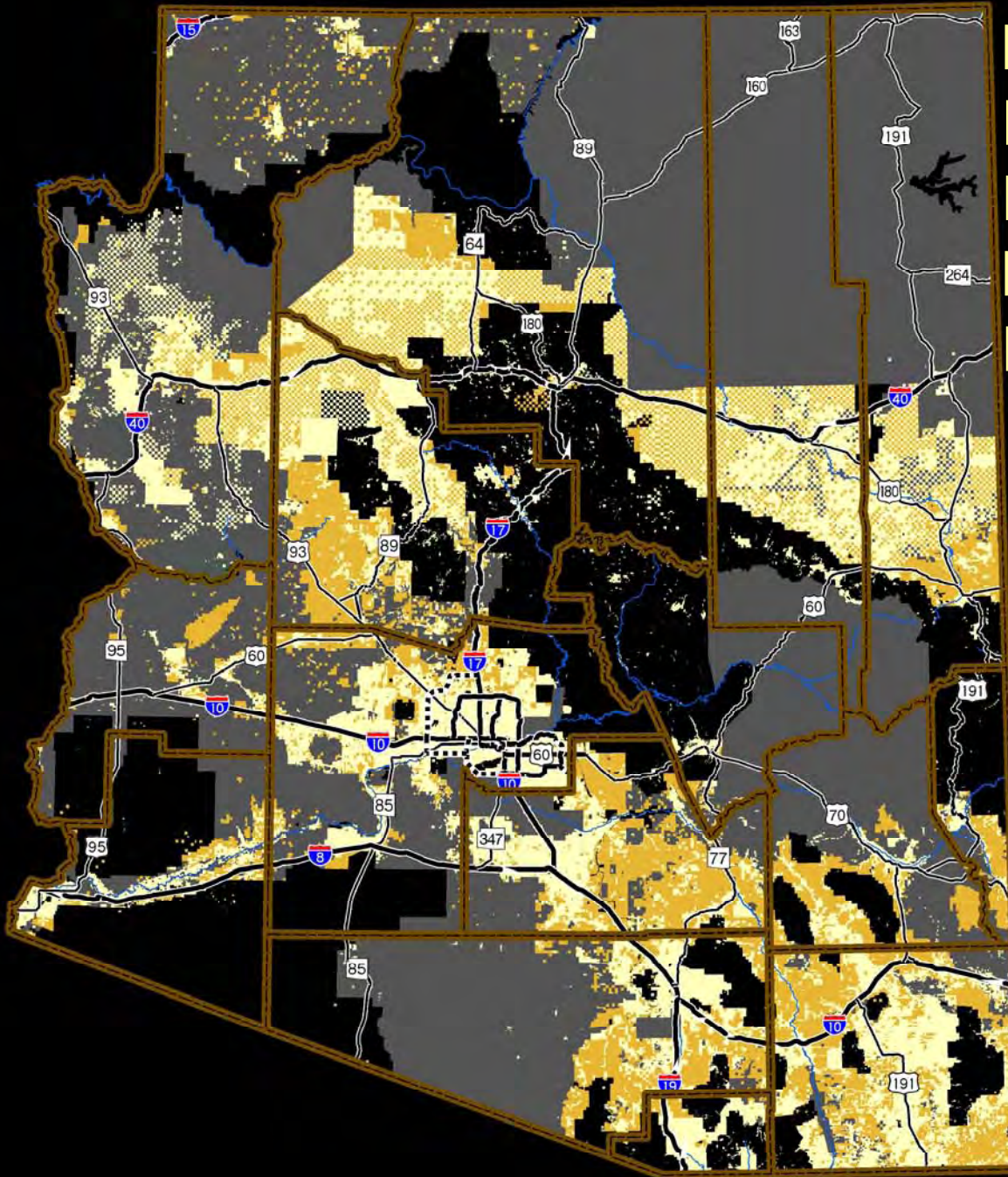




Minus Native American Lands



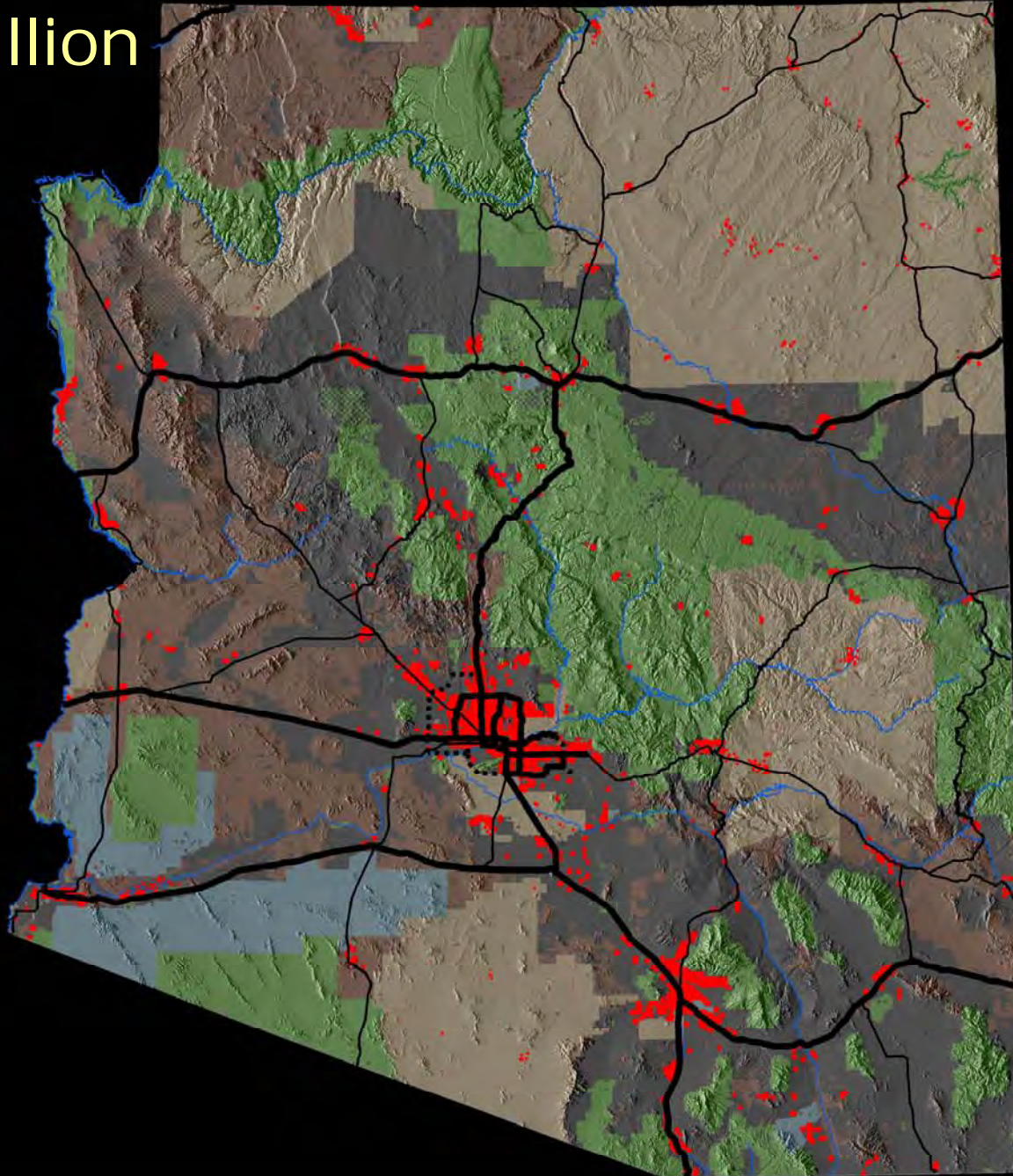
Minus
Bureau of
Land
Management
Lands



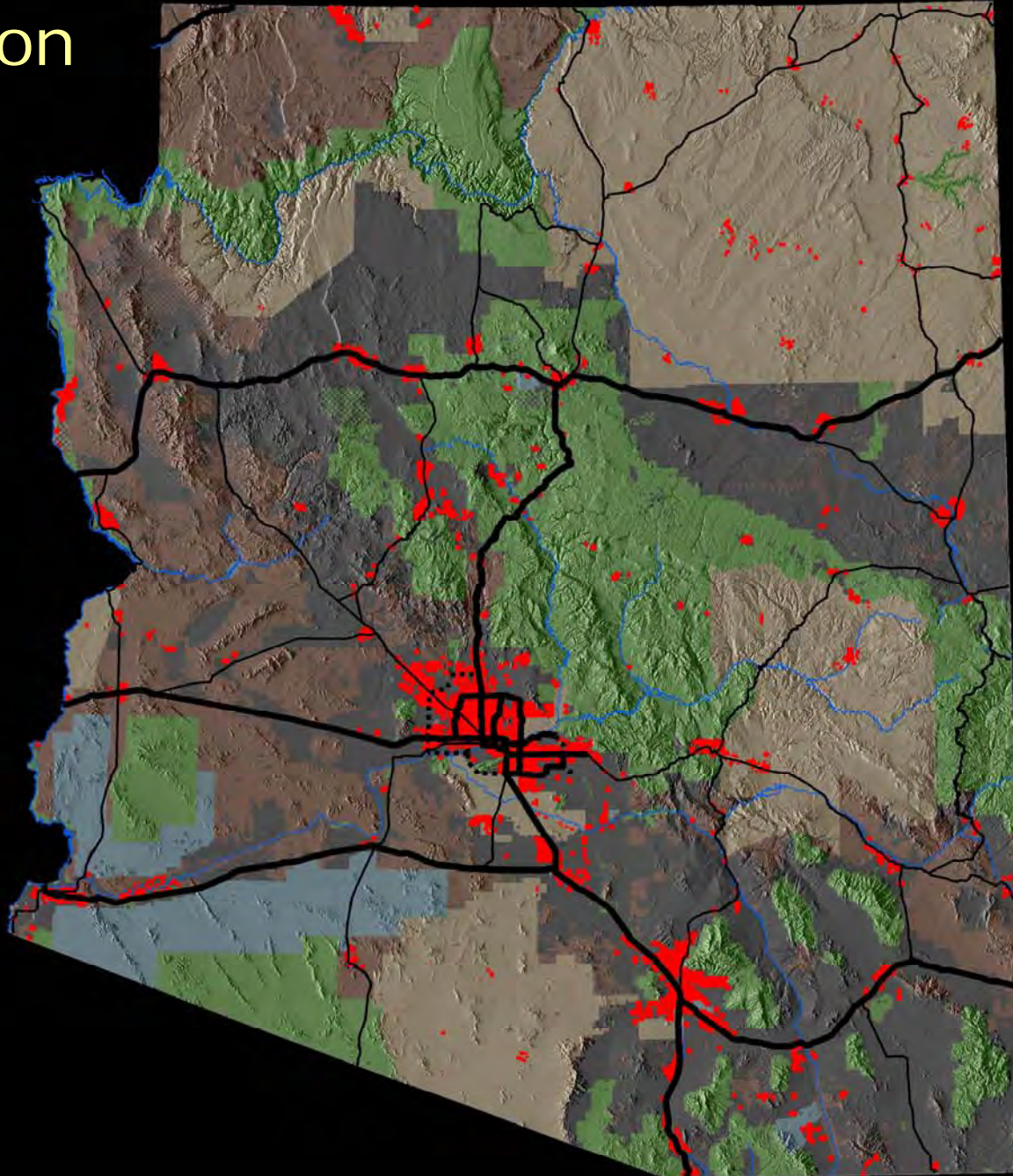


5.1 Million

2000



7 Million

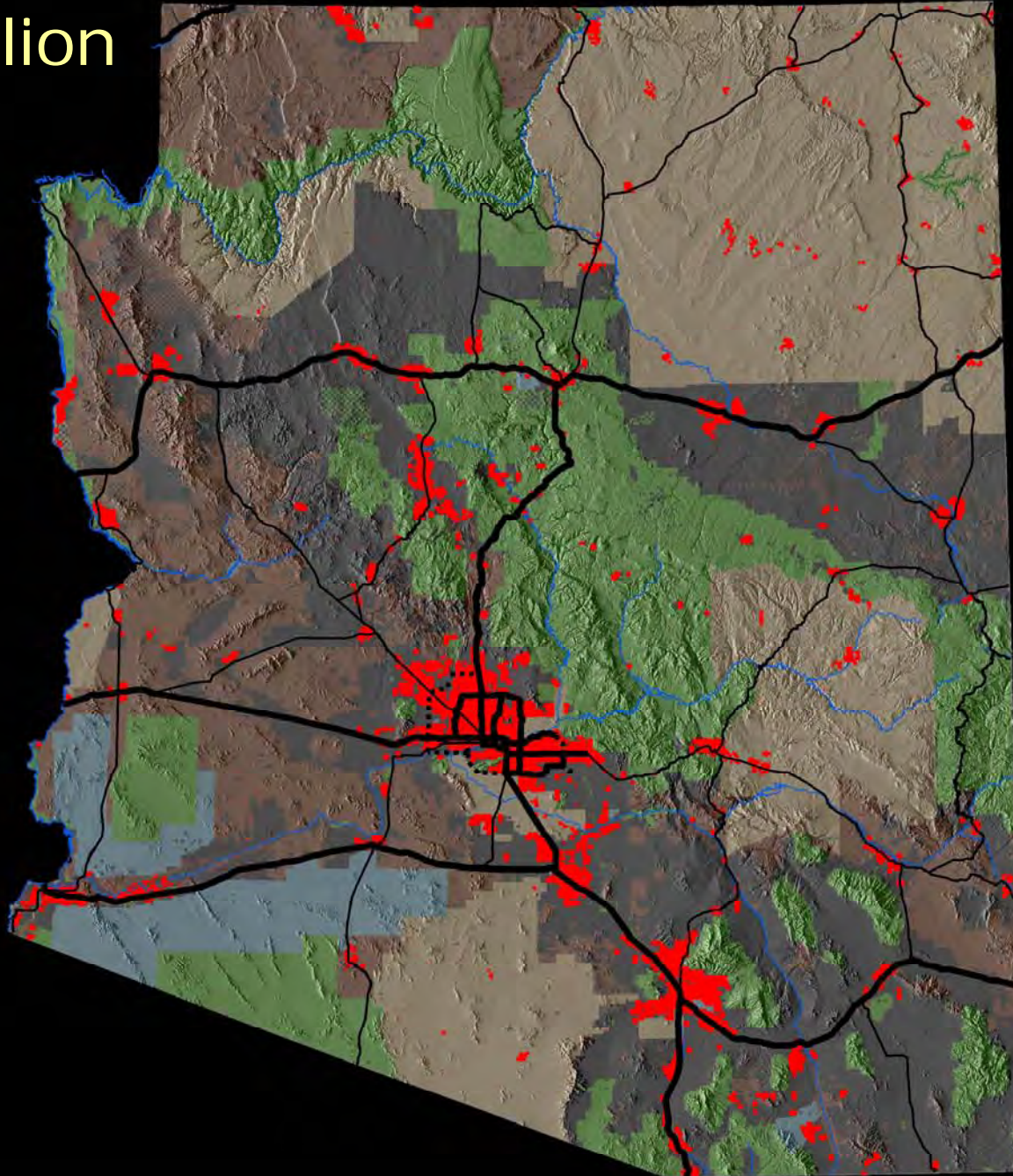


2010



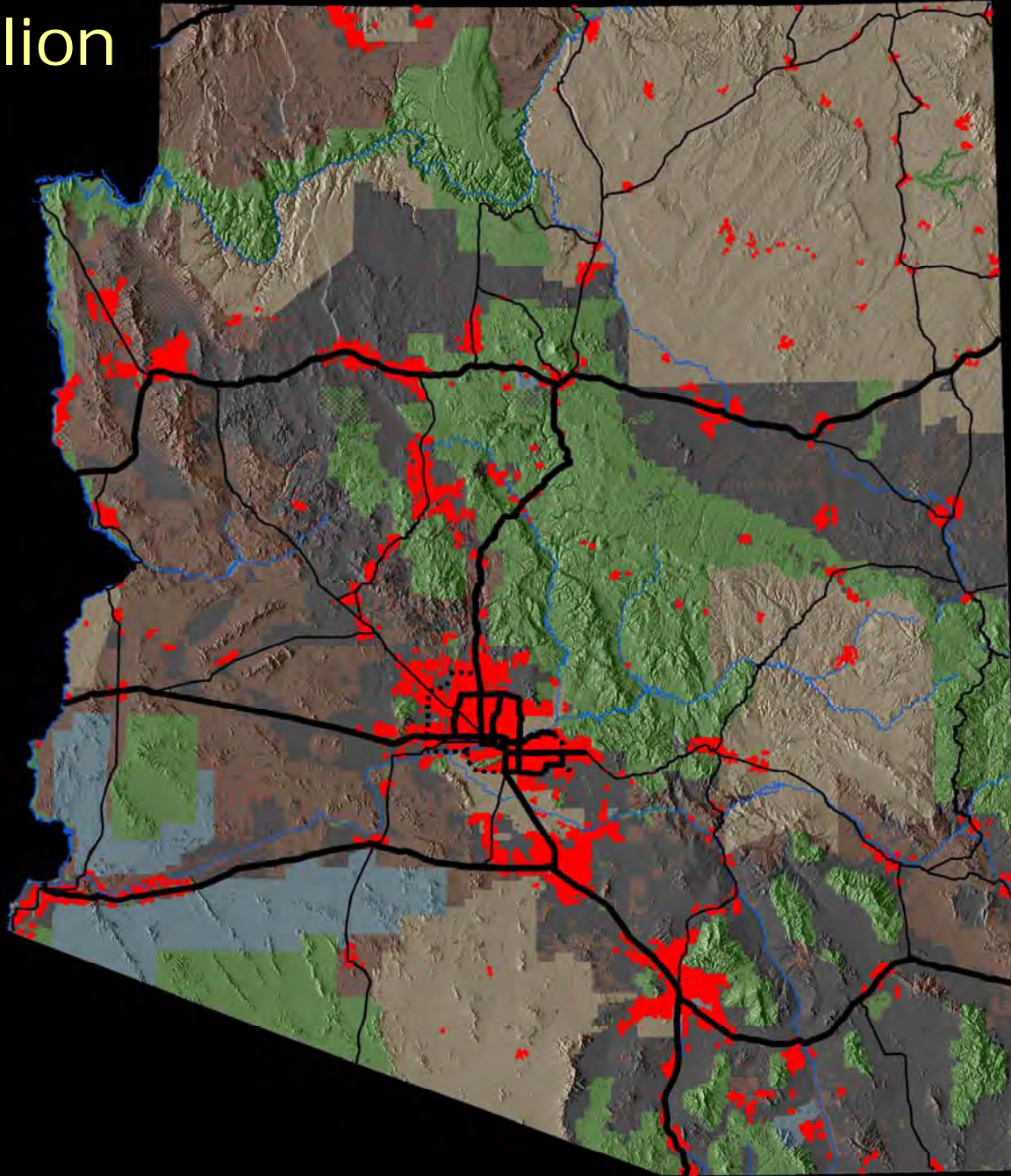
10 Million

2020



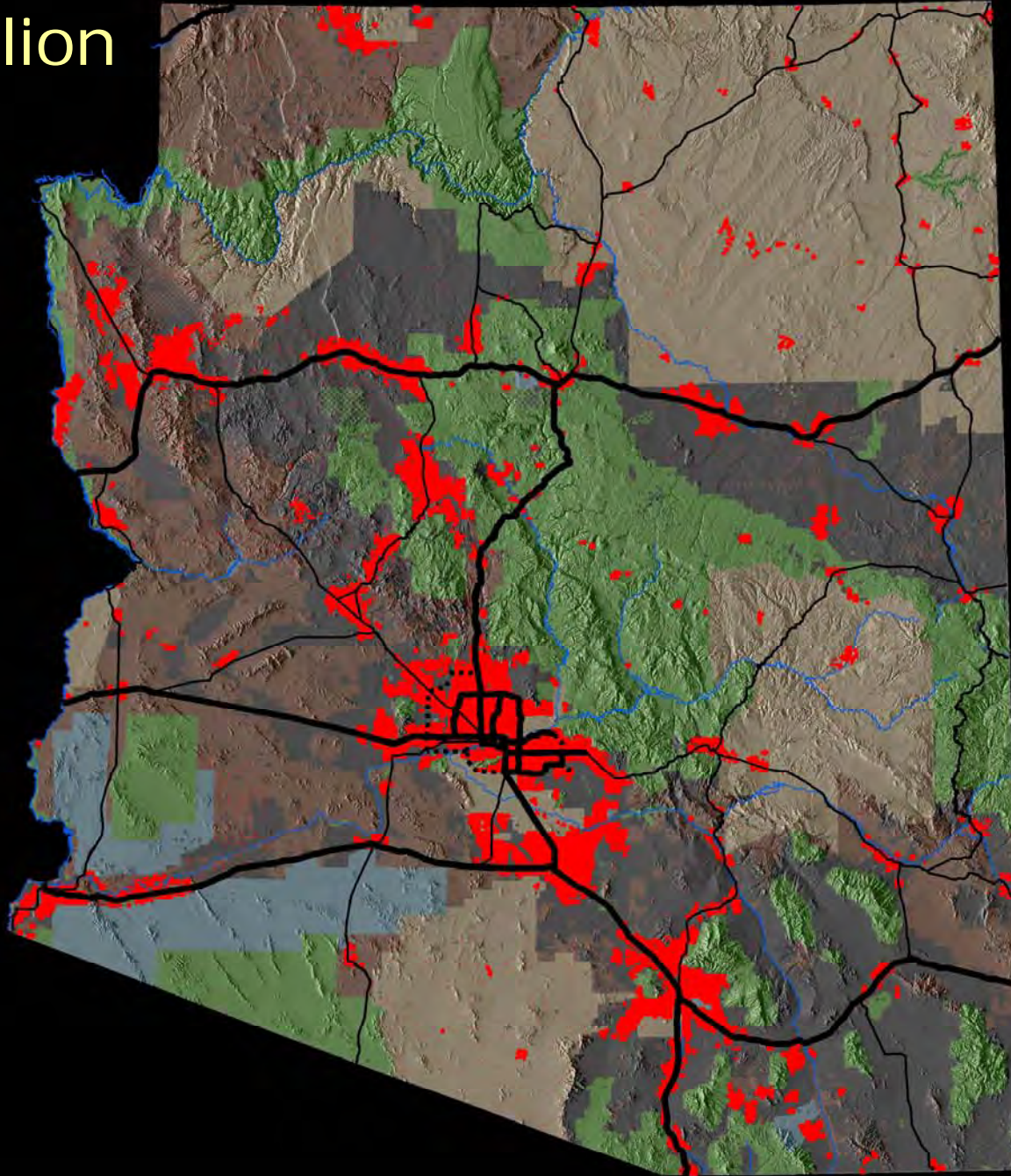
12 Million

2030

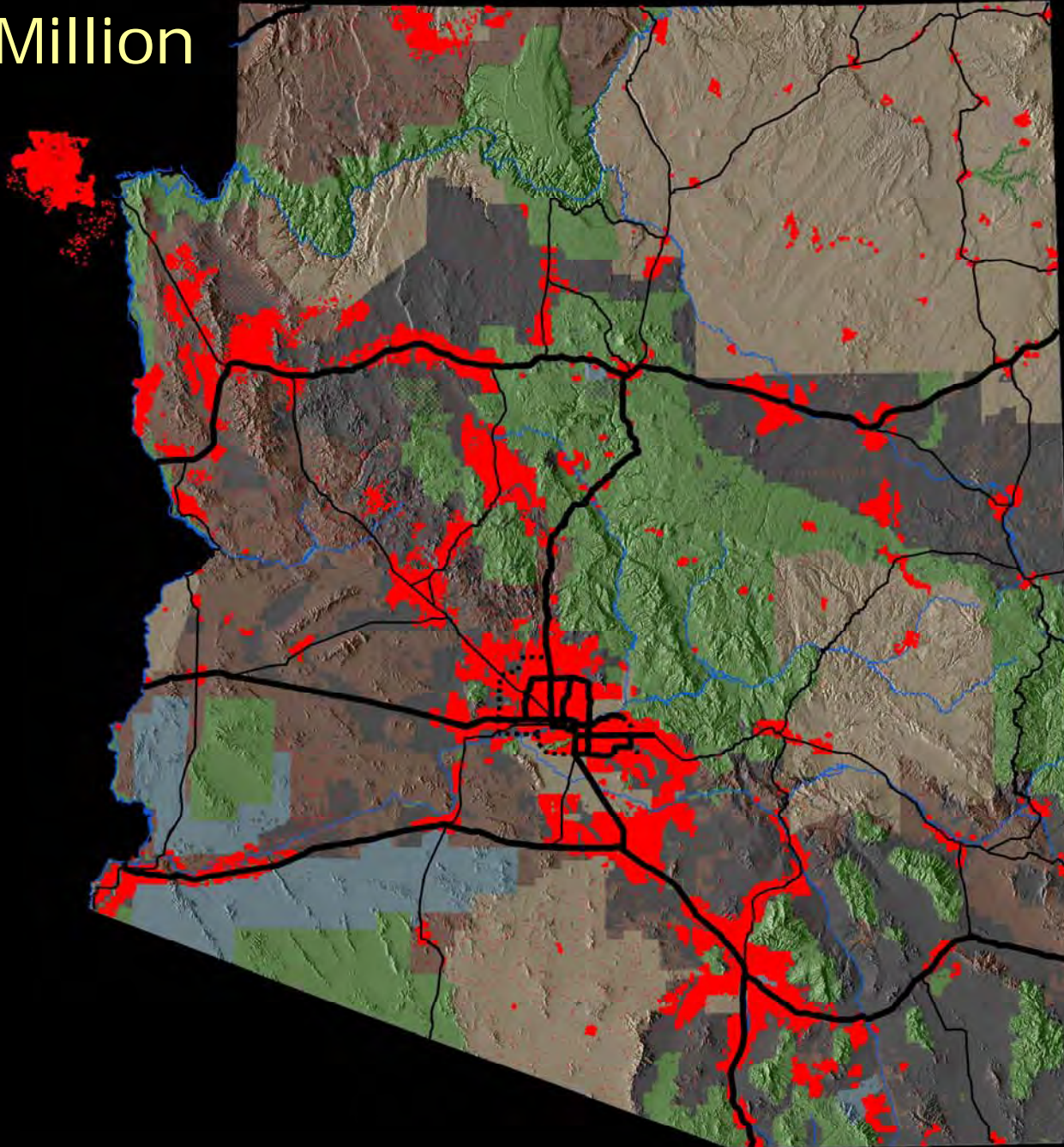


14 Million

2040



16 Million



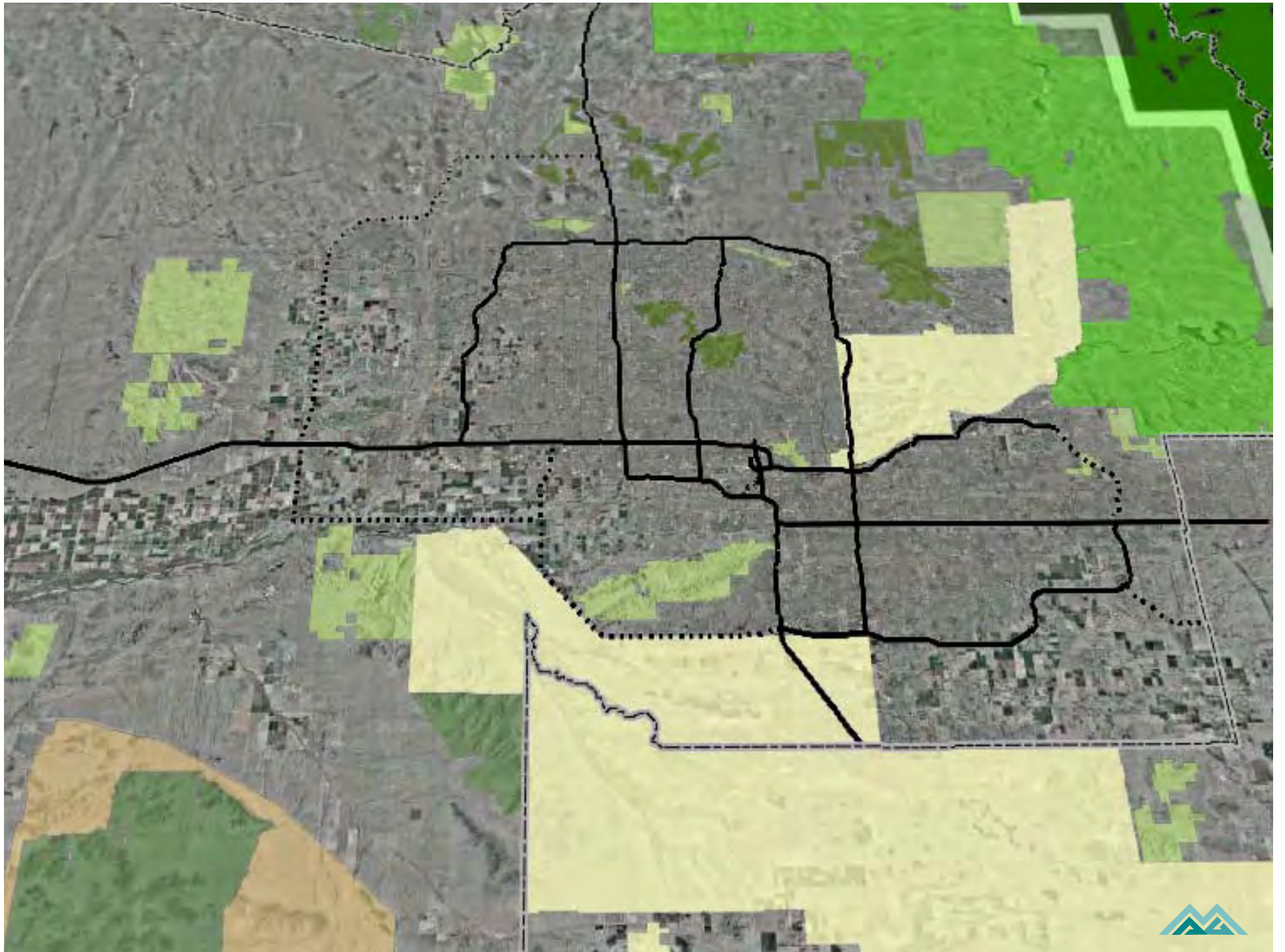
2050

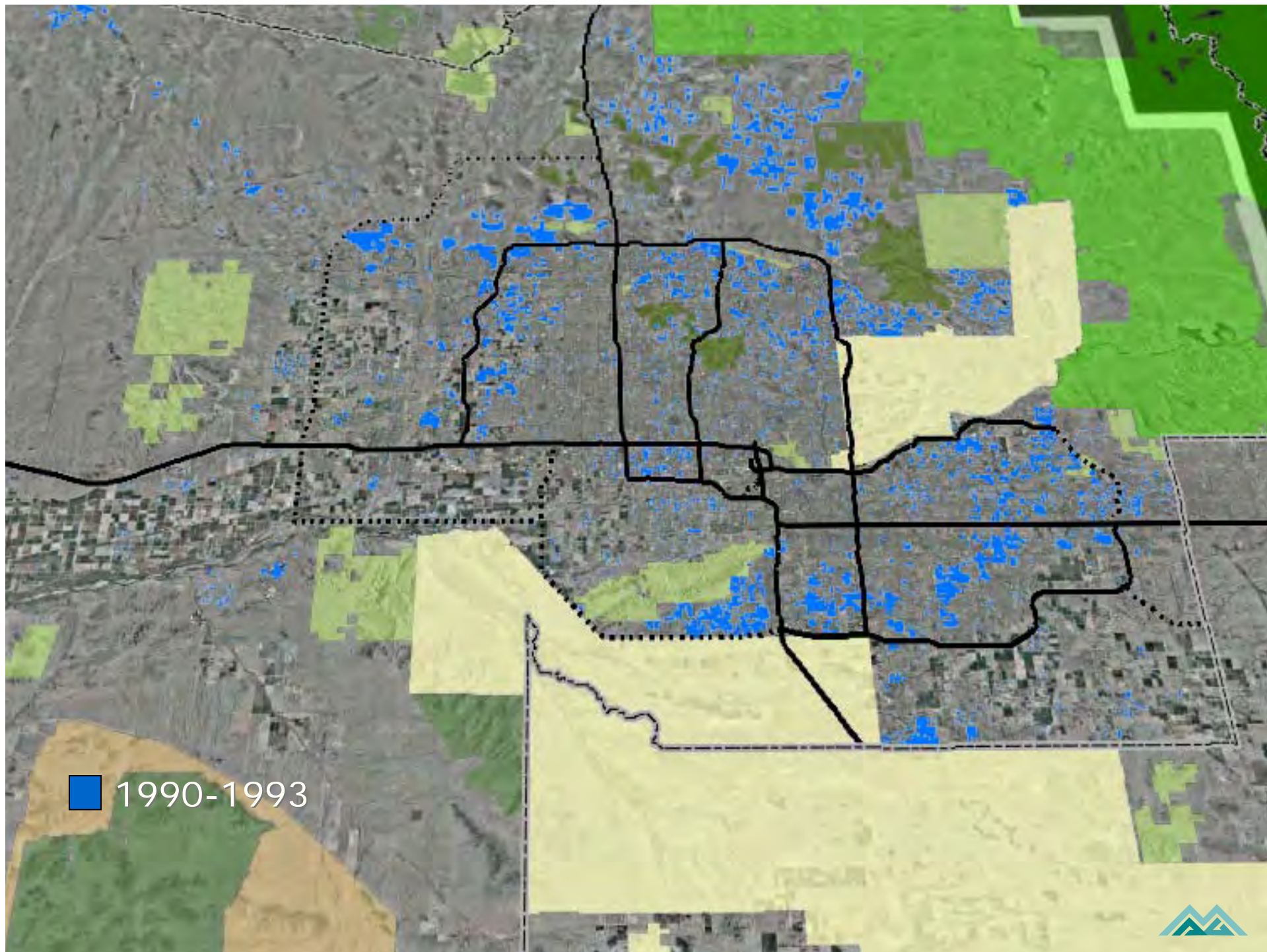


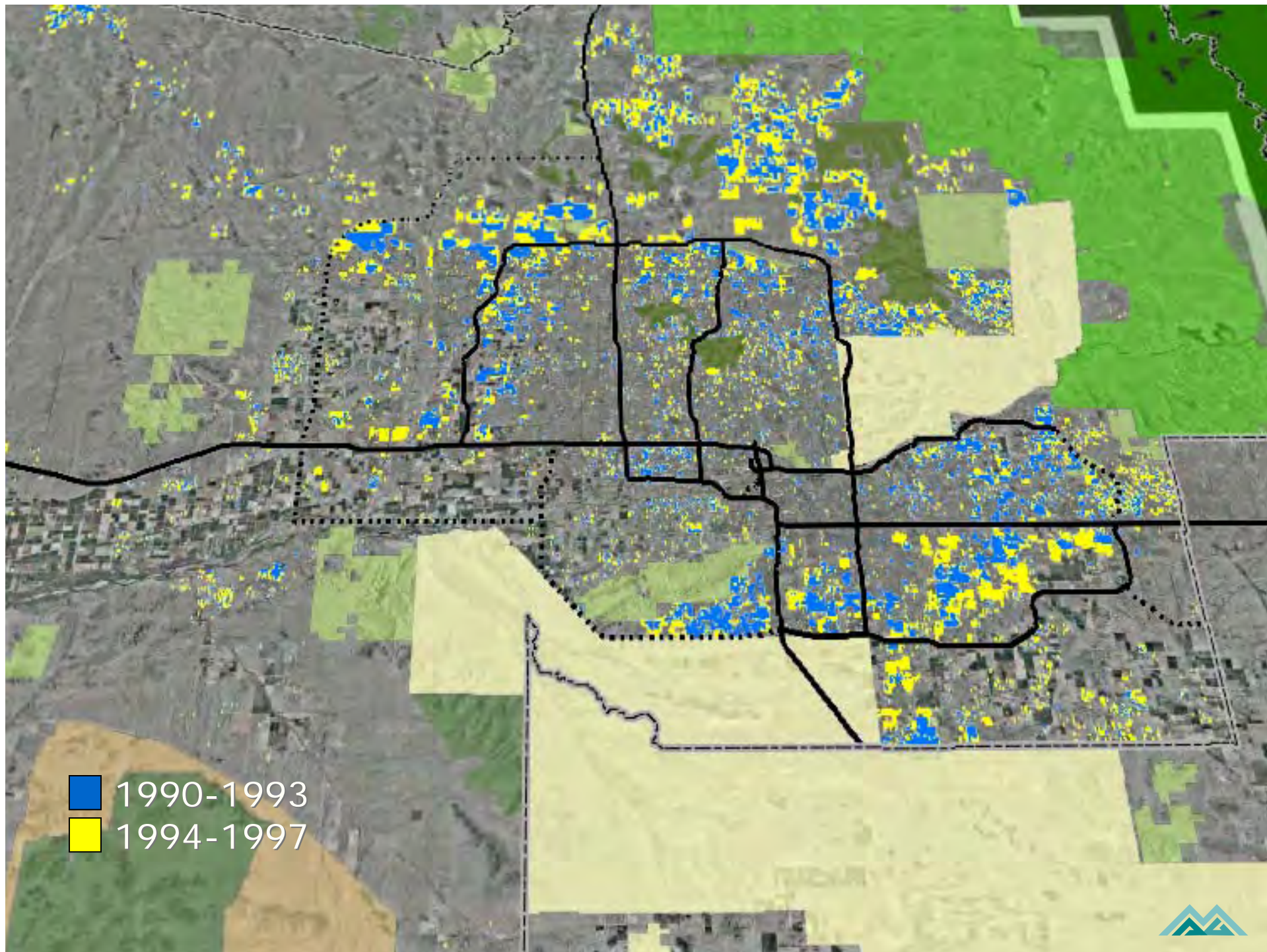
Maricopa County

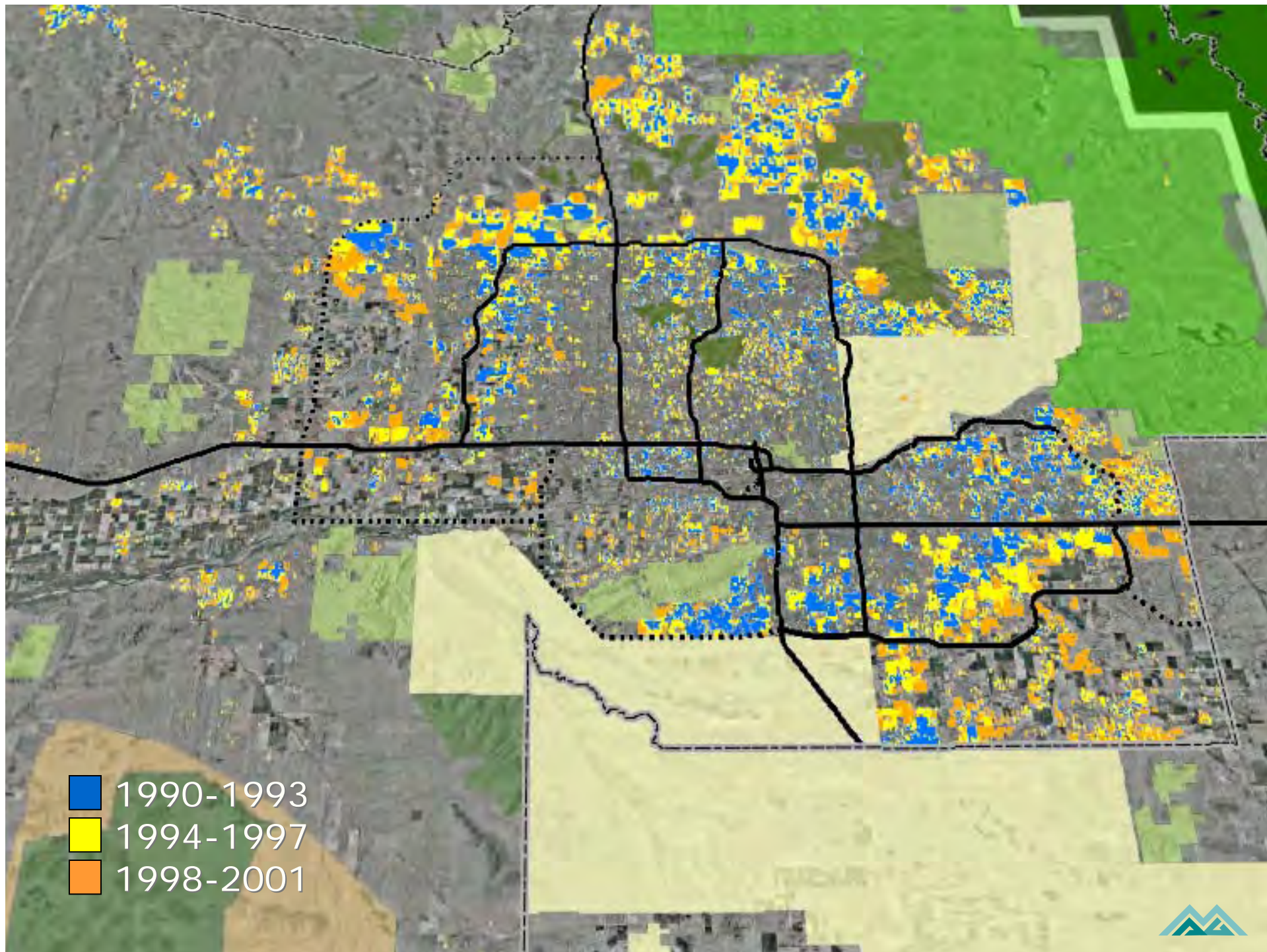
Growth 1990 to 2006

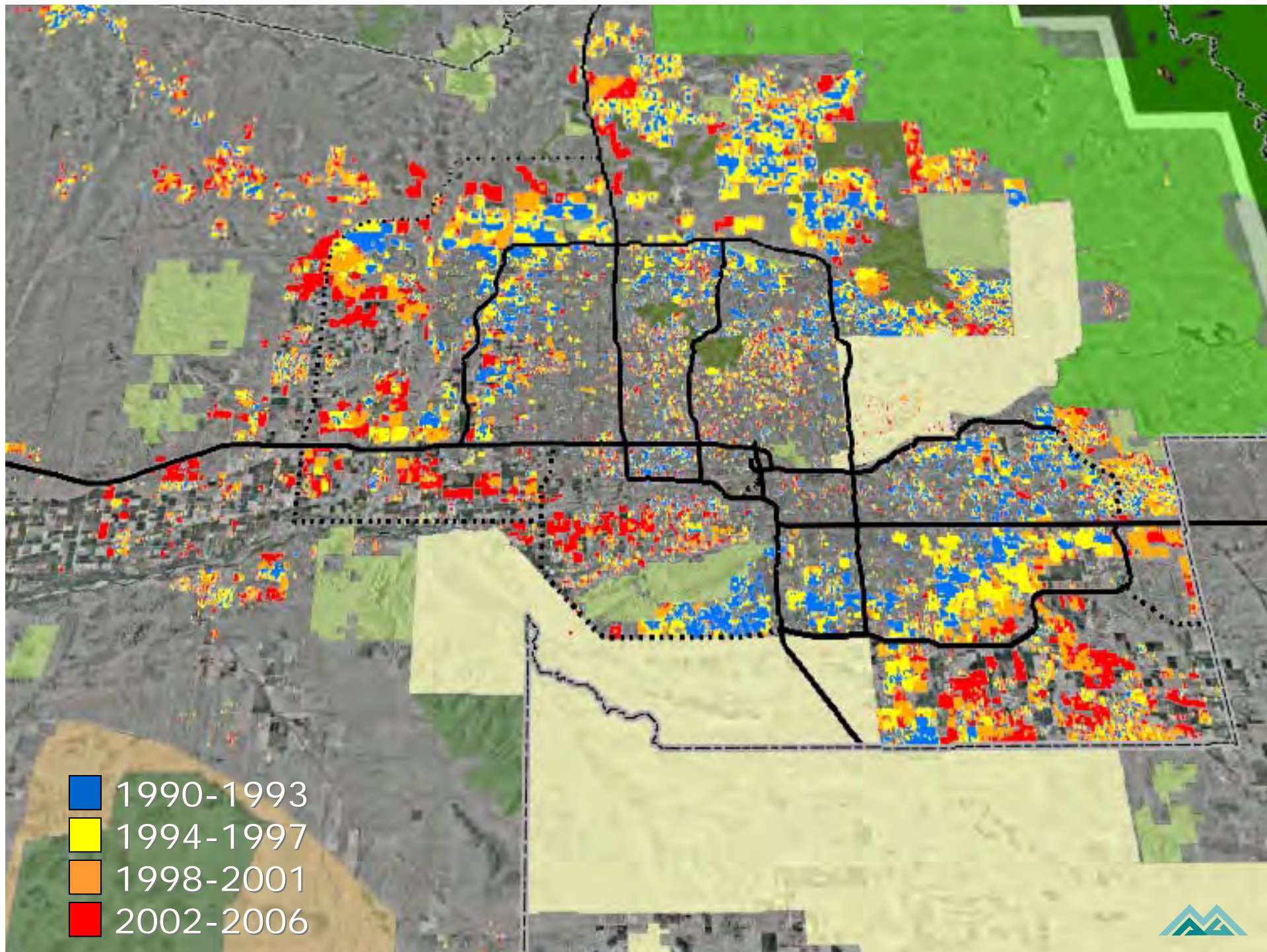








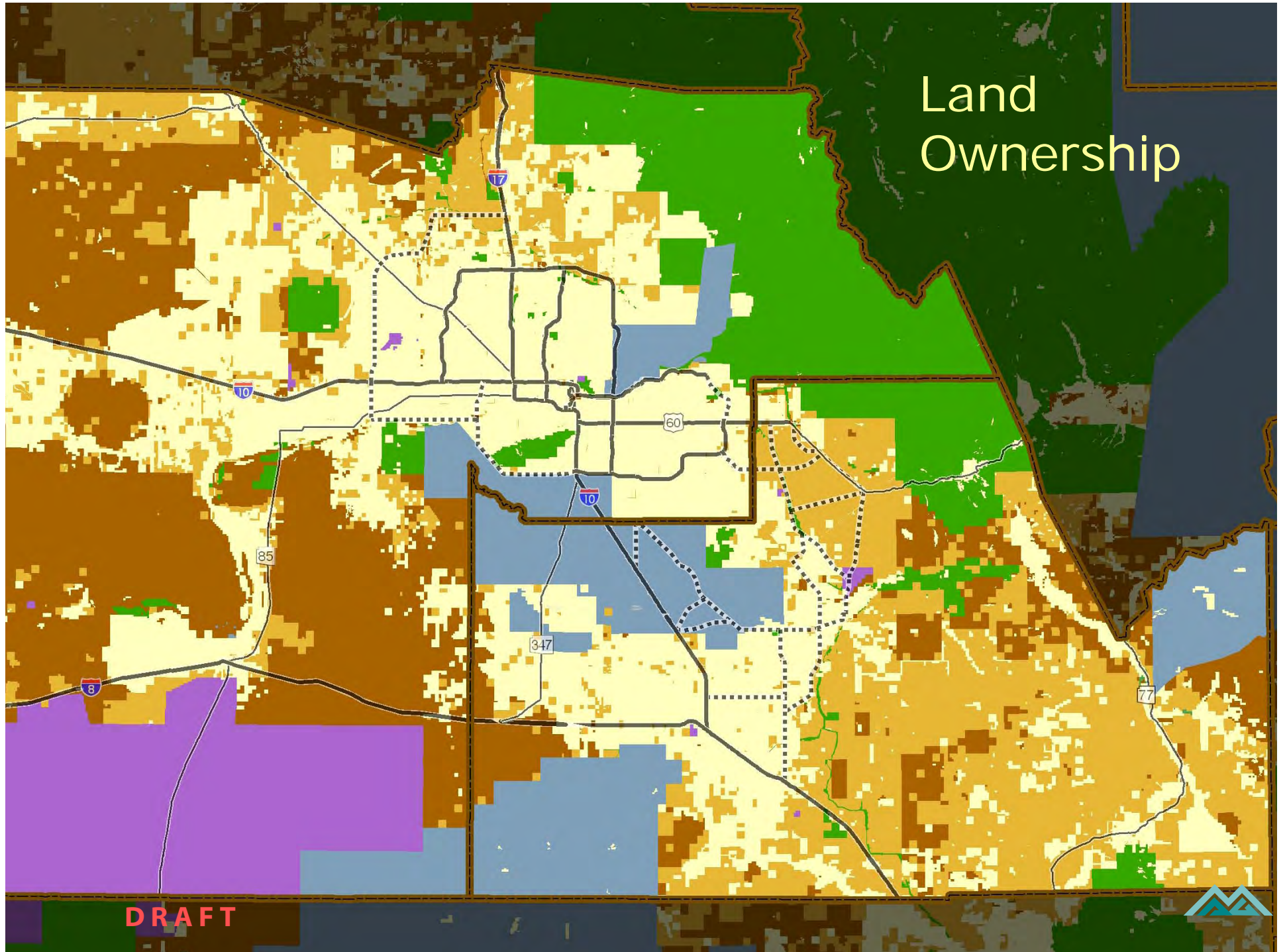




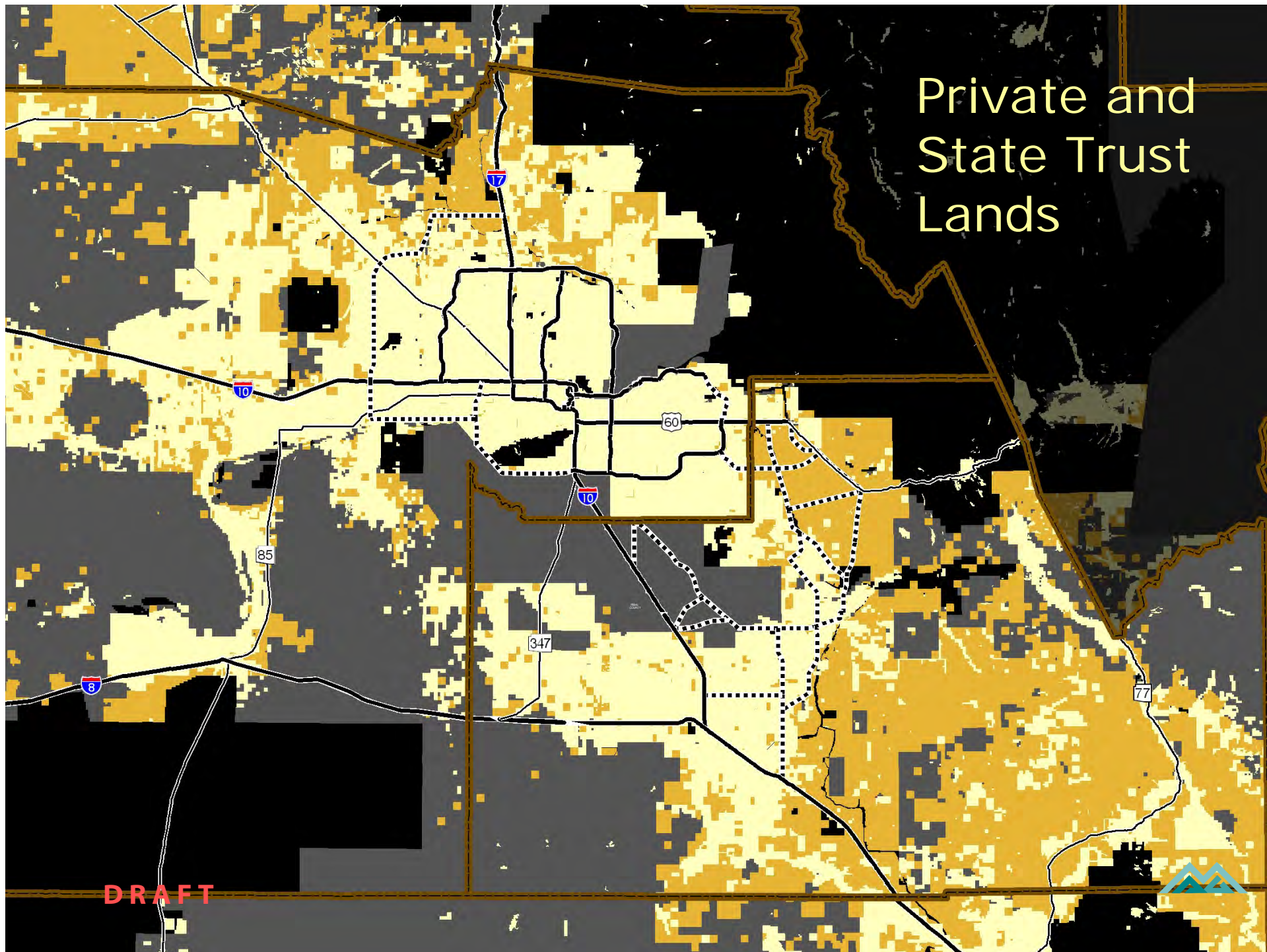
***Phoenix-Mesa-Scottsdale
Metropolitan Statistical
Area (Greater Phoenix)***

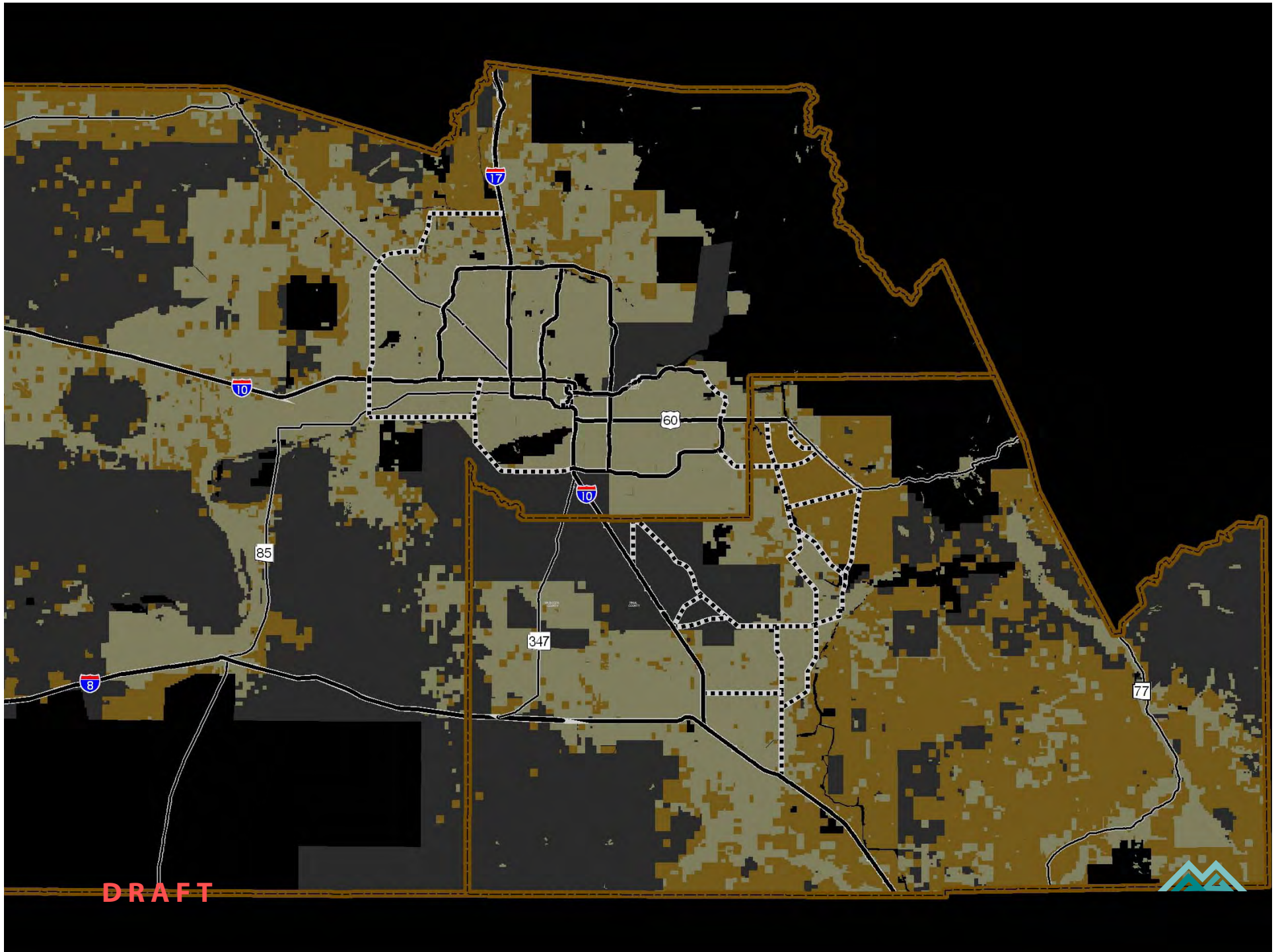


Land Ownership

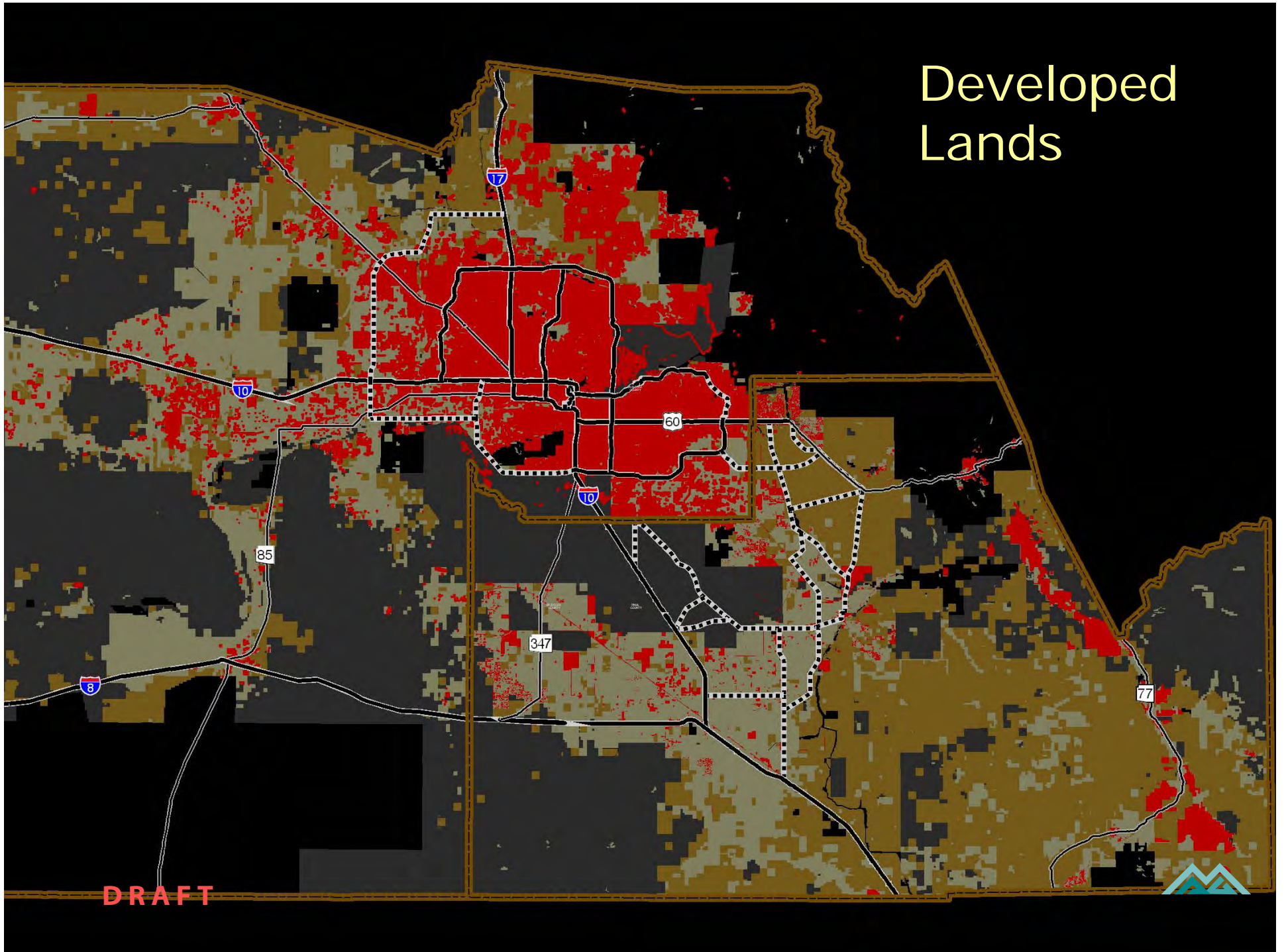


Private and State Trust Lands

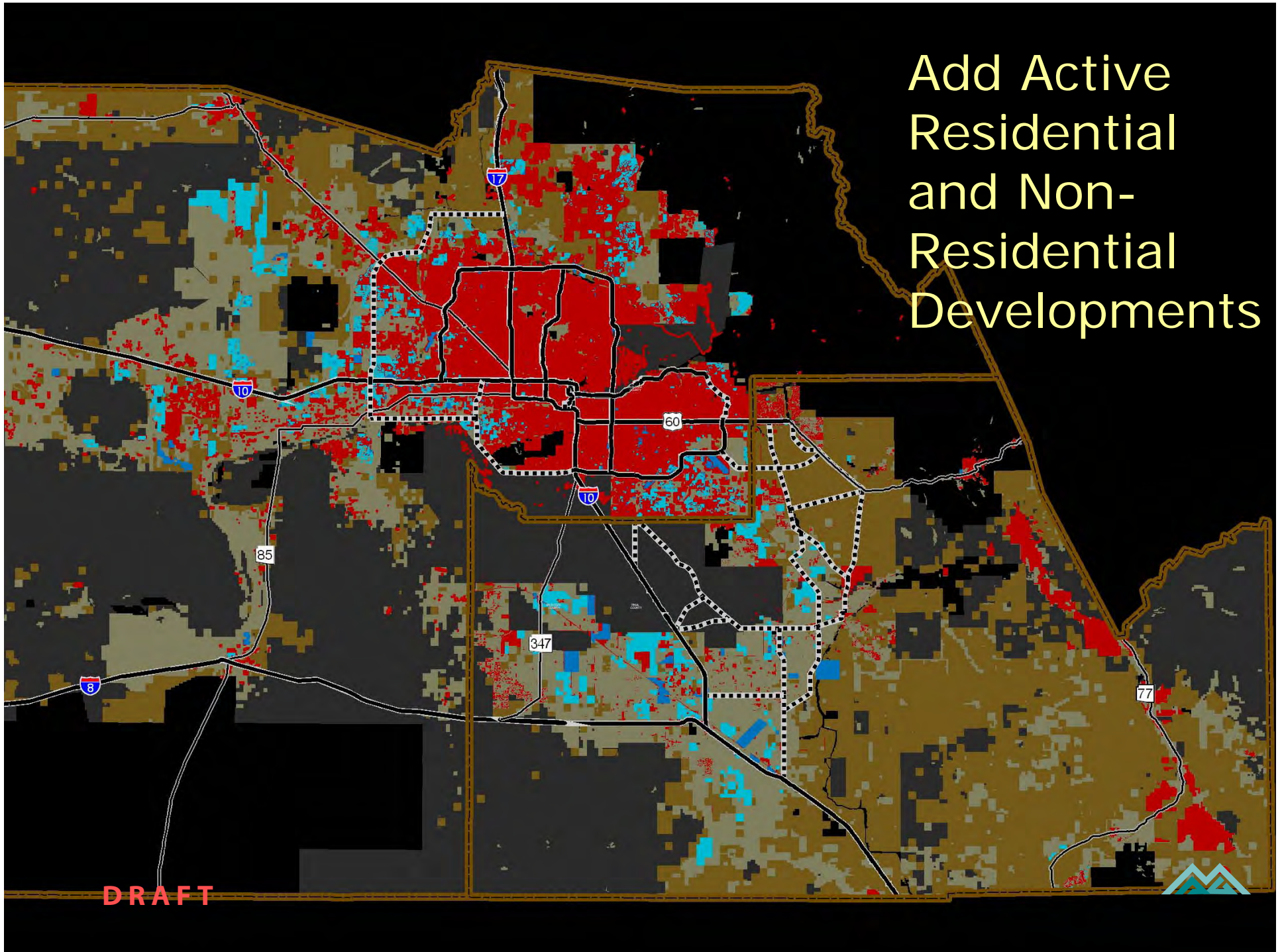




Developed Lands

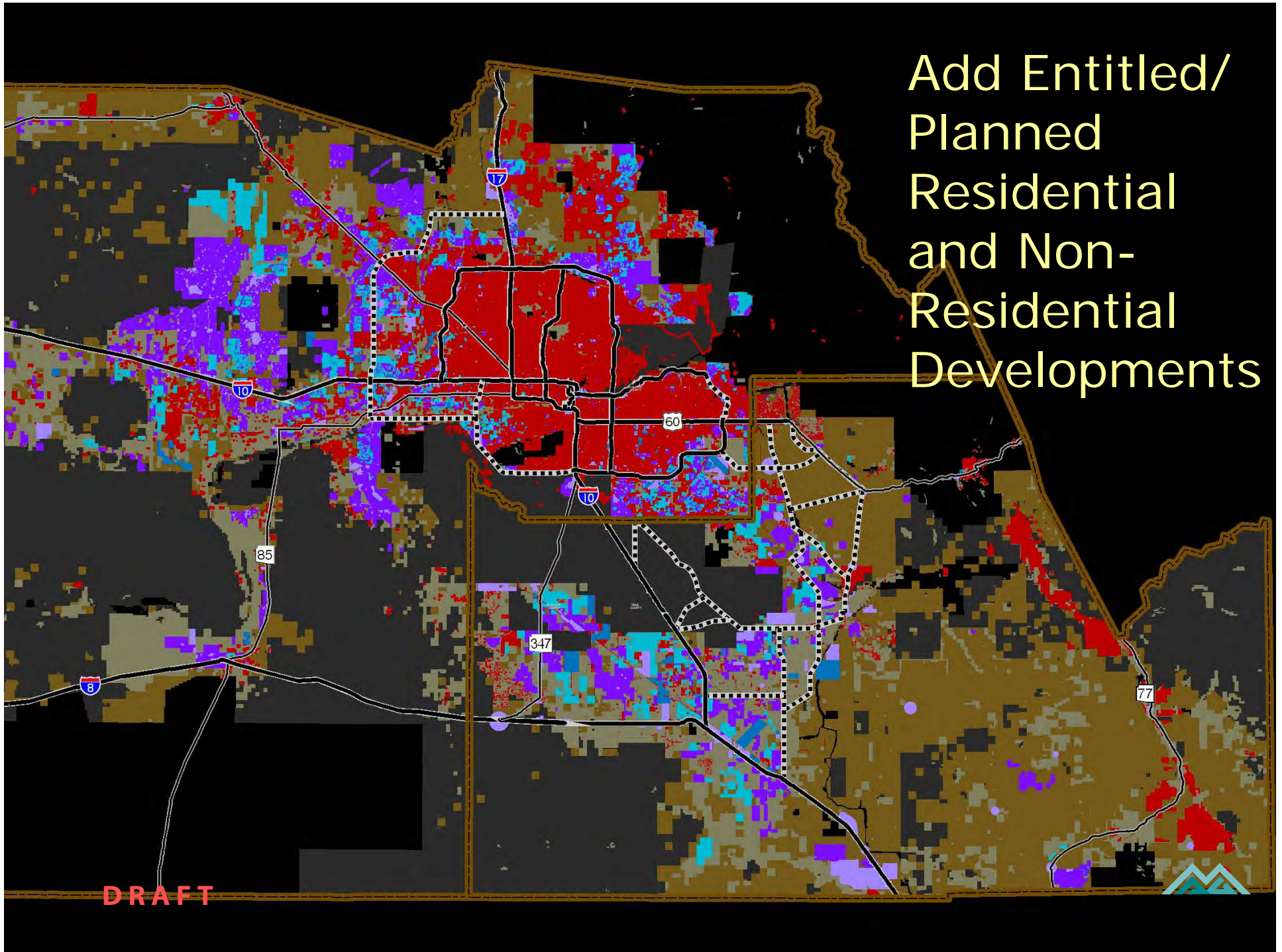


Add Active
Residential
and Non-
Residential
Developments

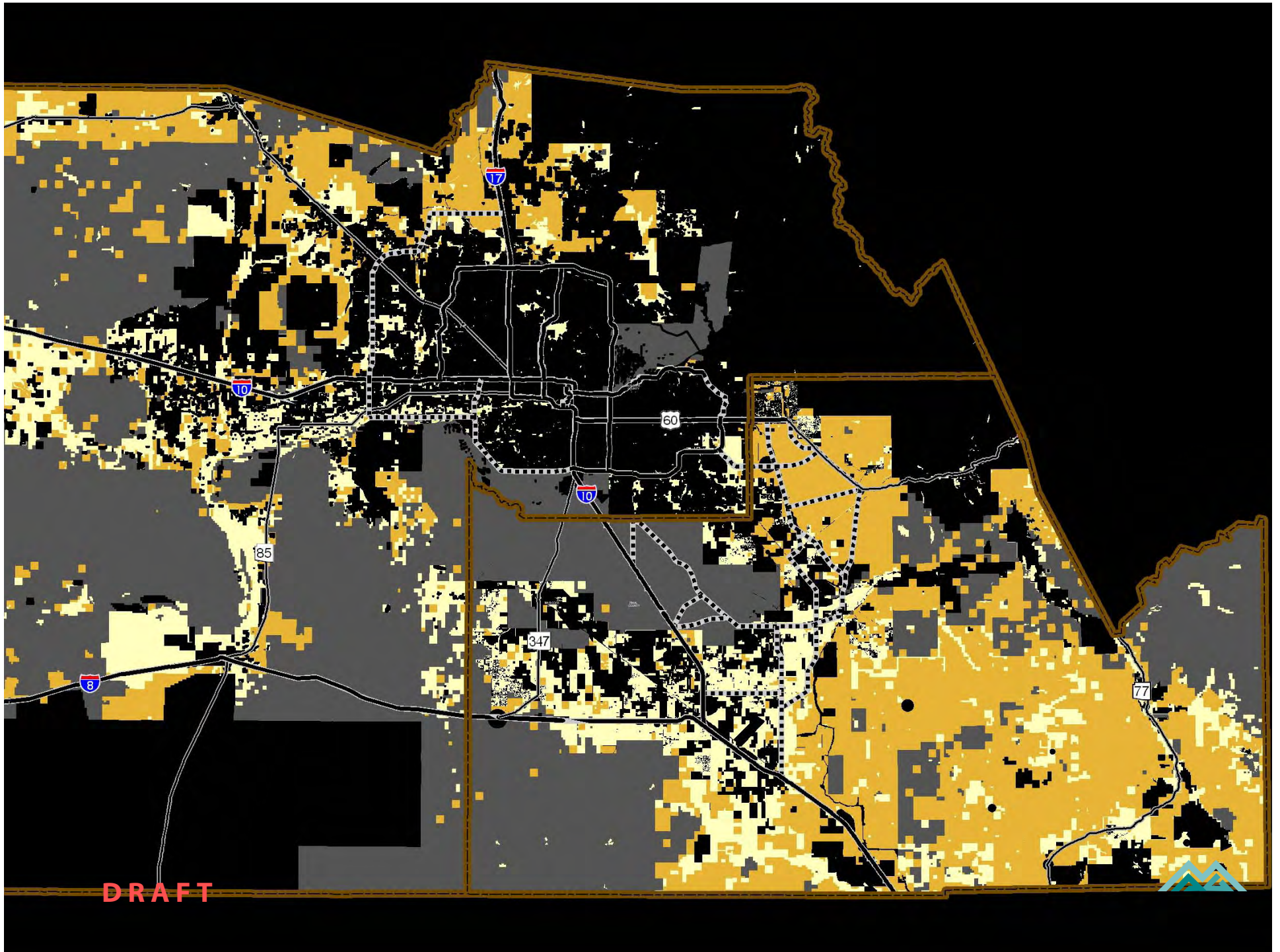


DRAFT

Add Entitled/
Planned
Residential
and Non-
Residential
Developments



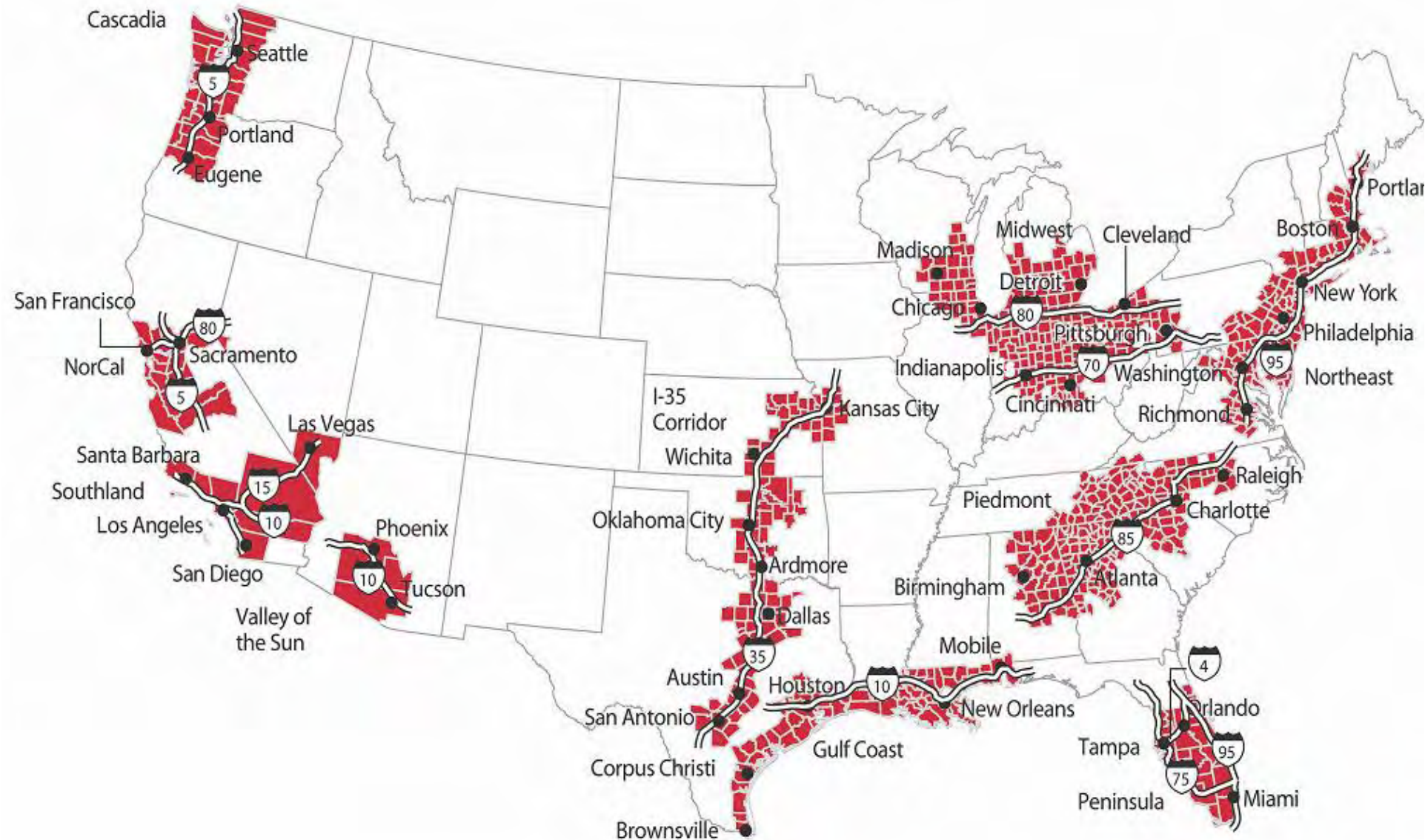
DRAFT



The Arizona Megapolitan Area (Sun Corridor)



2005 Megapolitan Geography

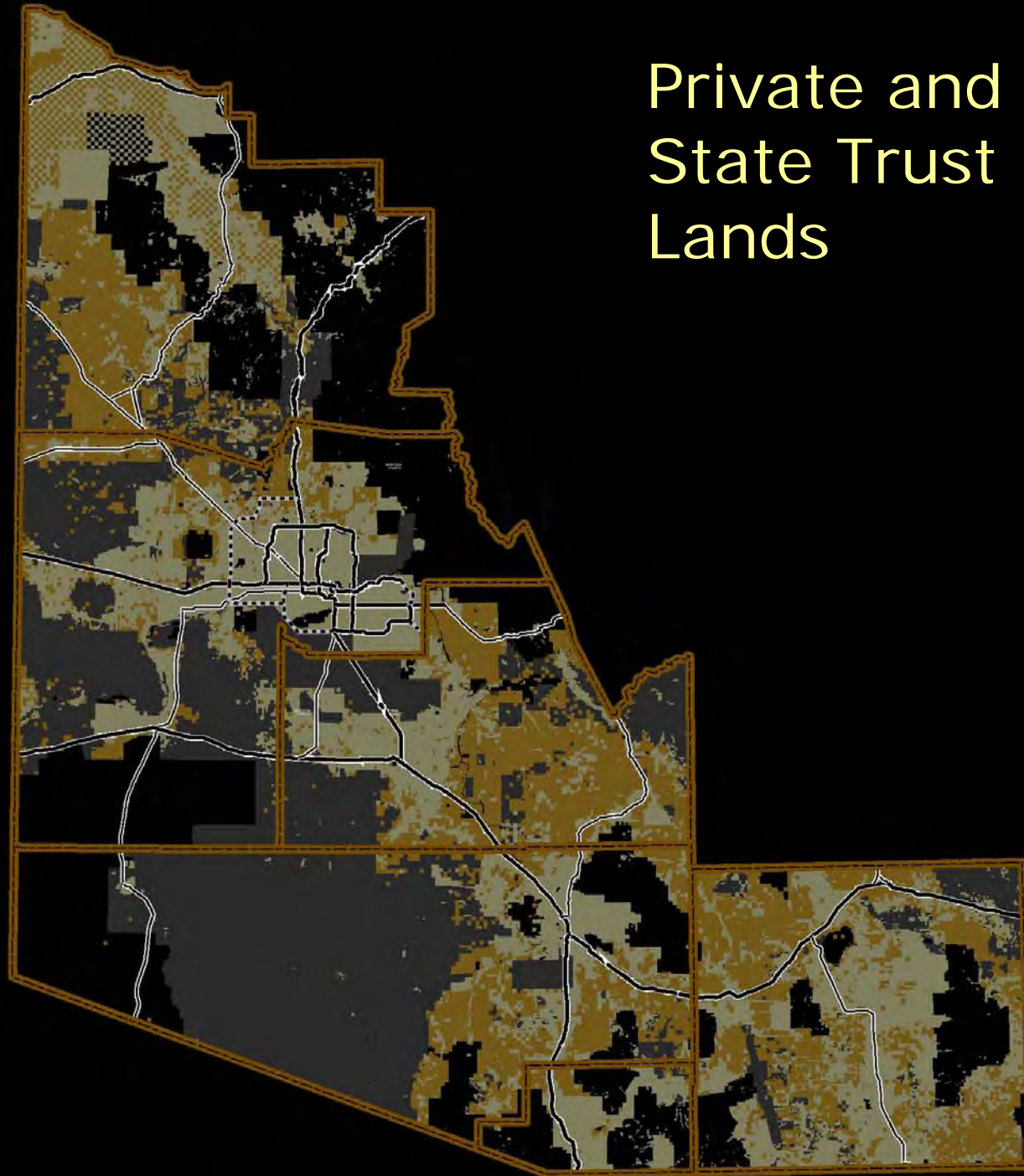


Private and State Trust Lands

DRAFT



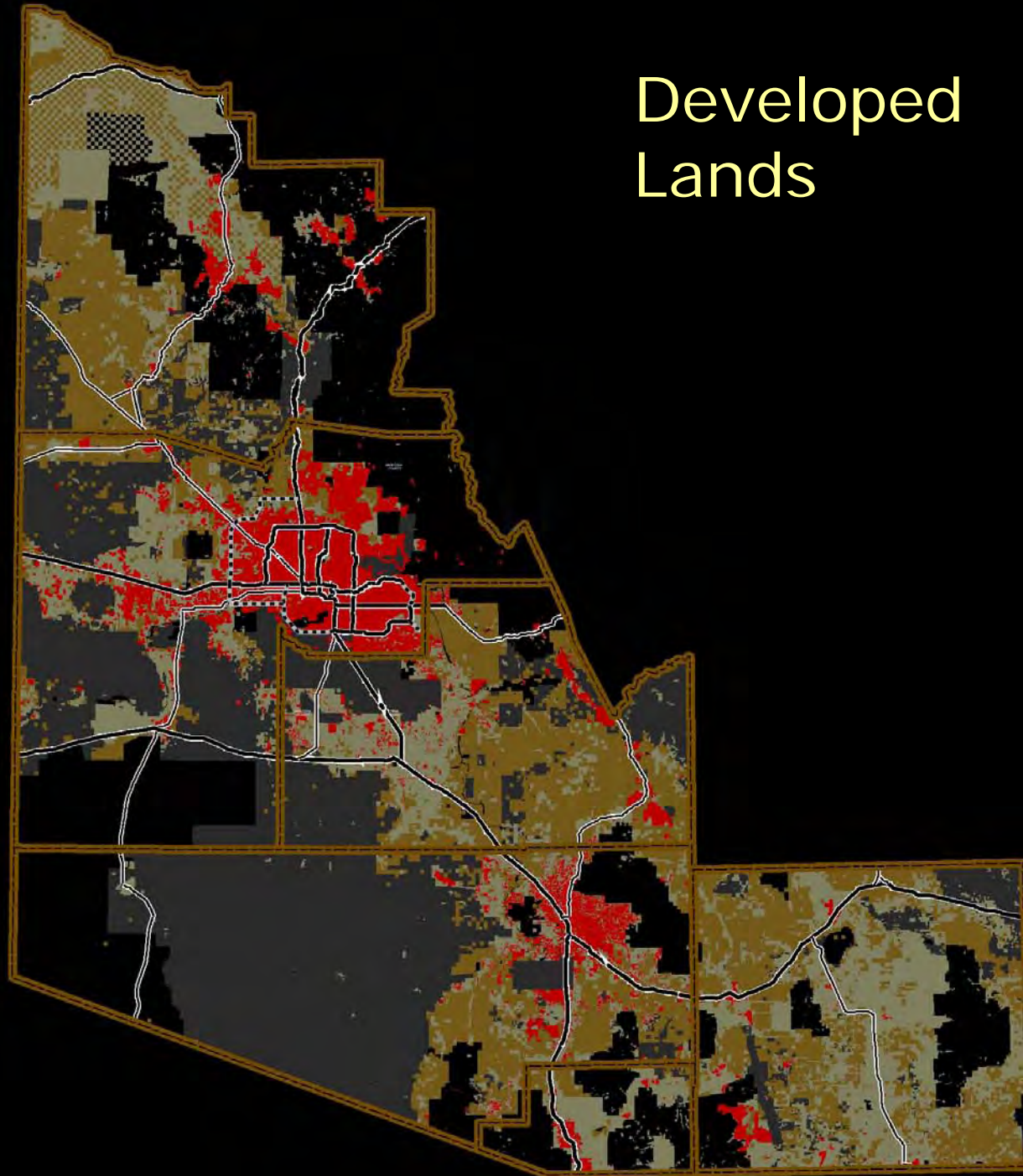
Private and State Trust Lands



DRAFT



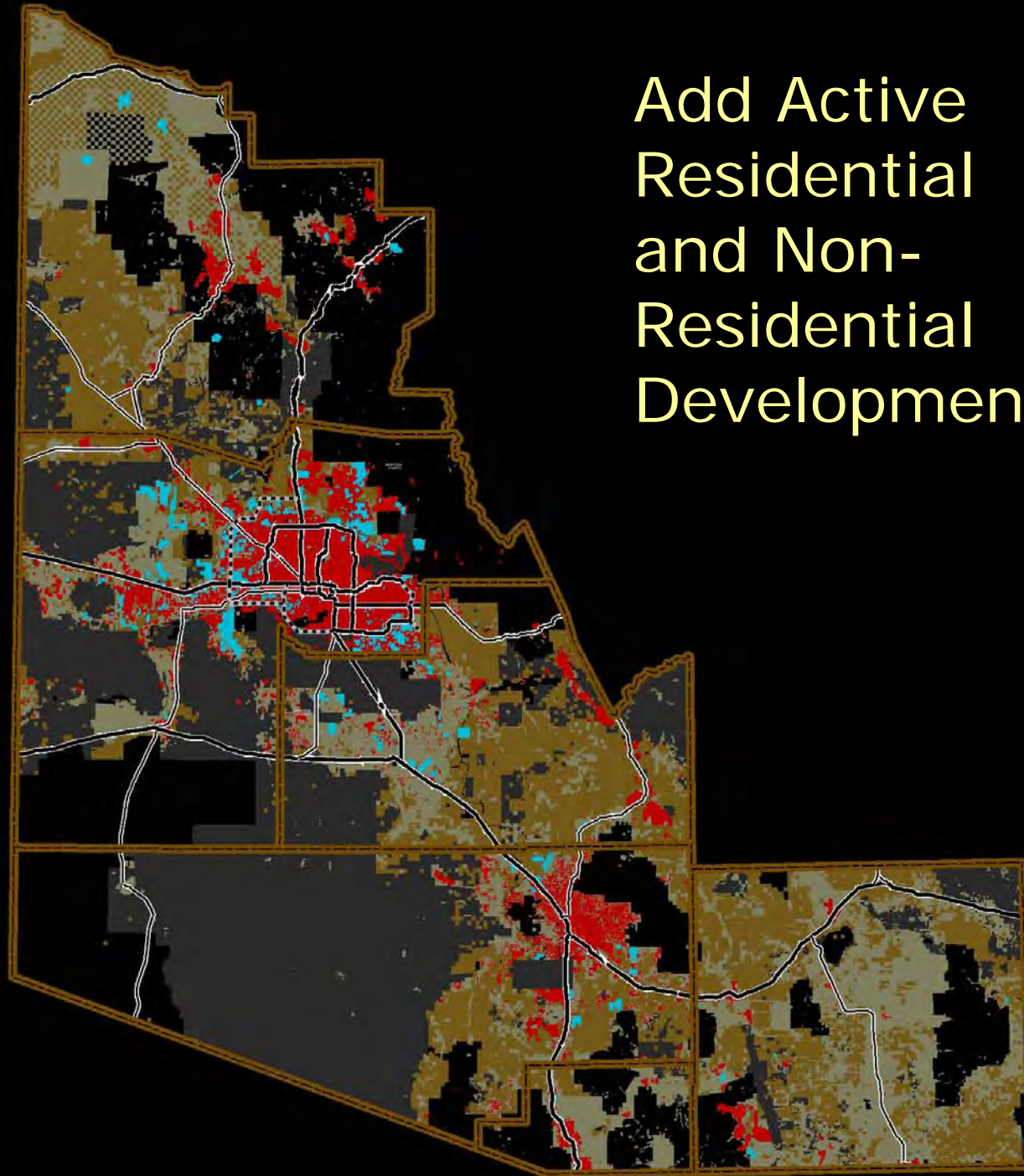
Developed Lands



DRAFT



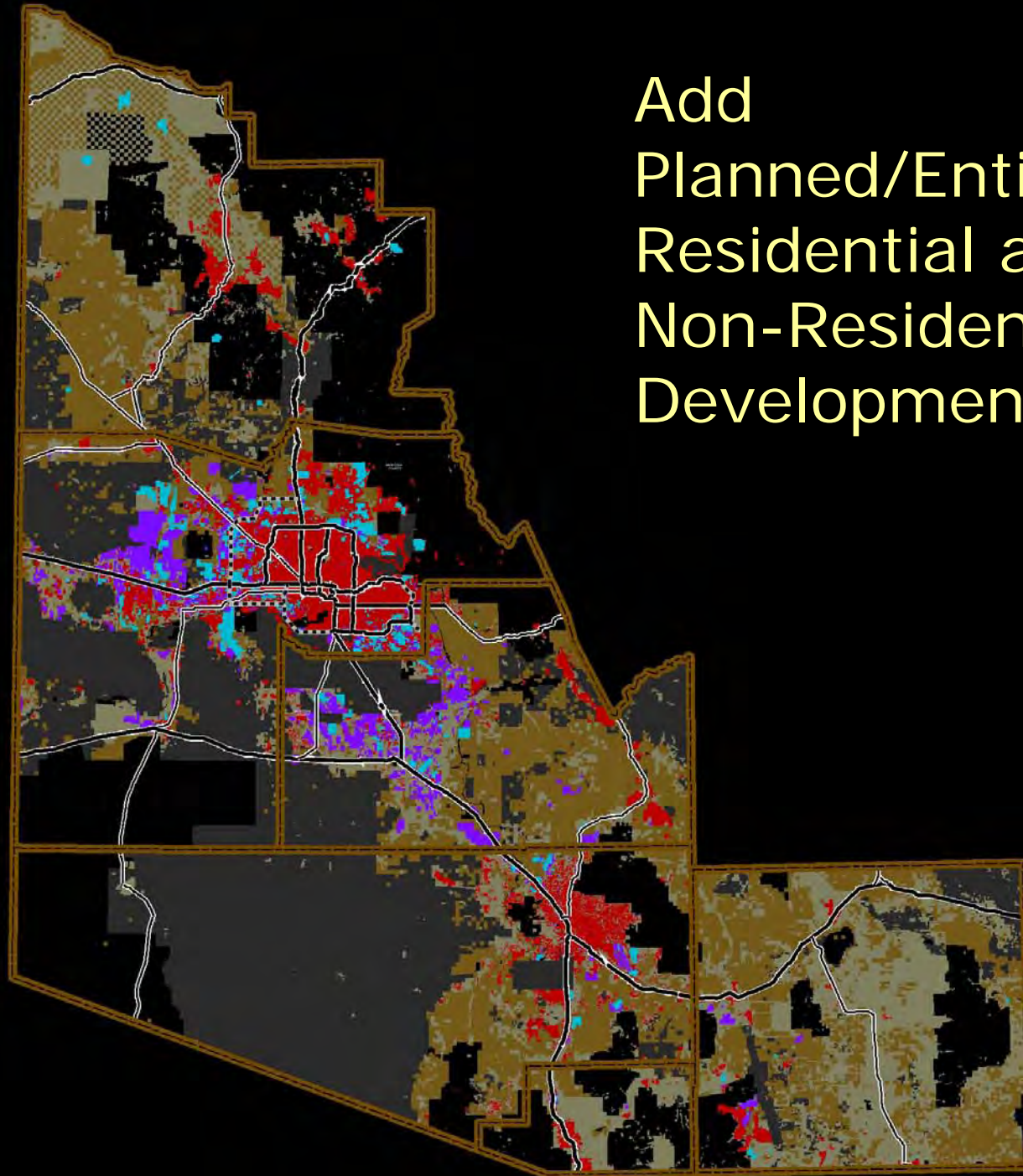
Add Active Residential and Non- Residential Developments



DRAFT

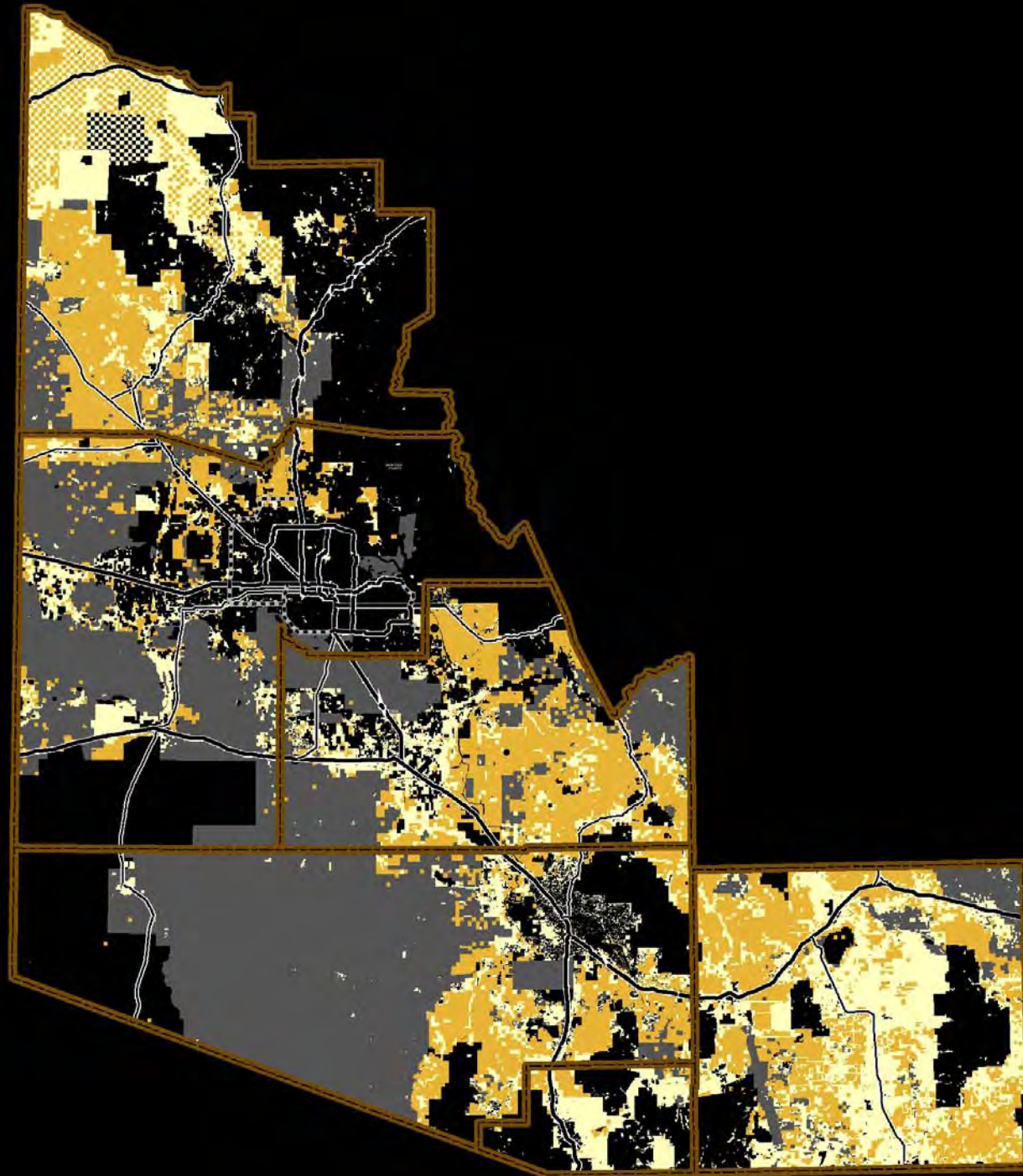


Add Planned/Entitled Residential and Non-Residential Developments



DRAFT

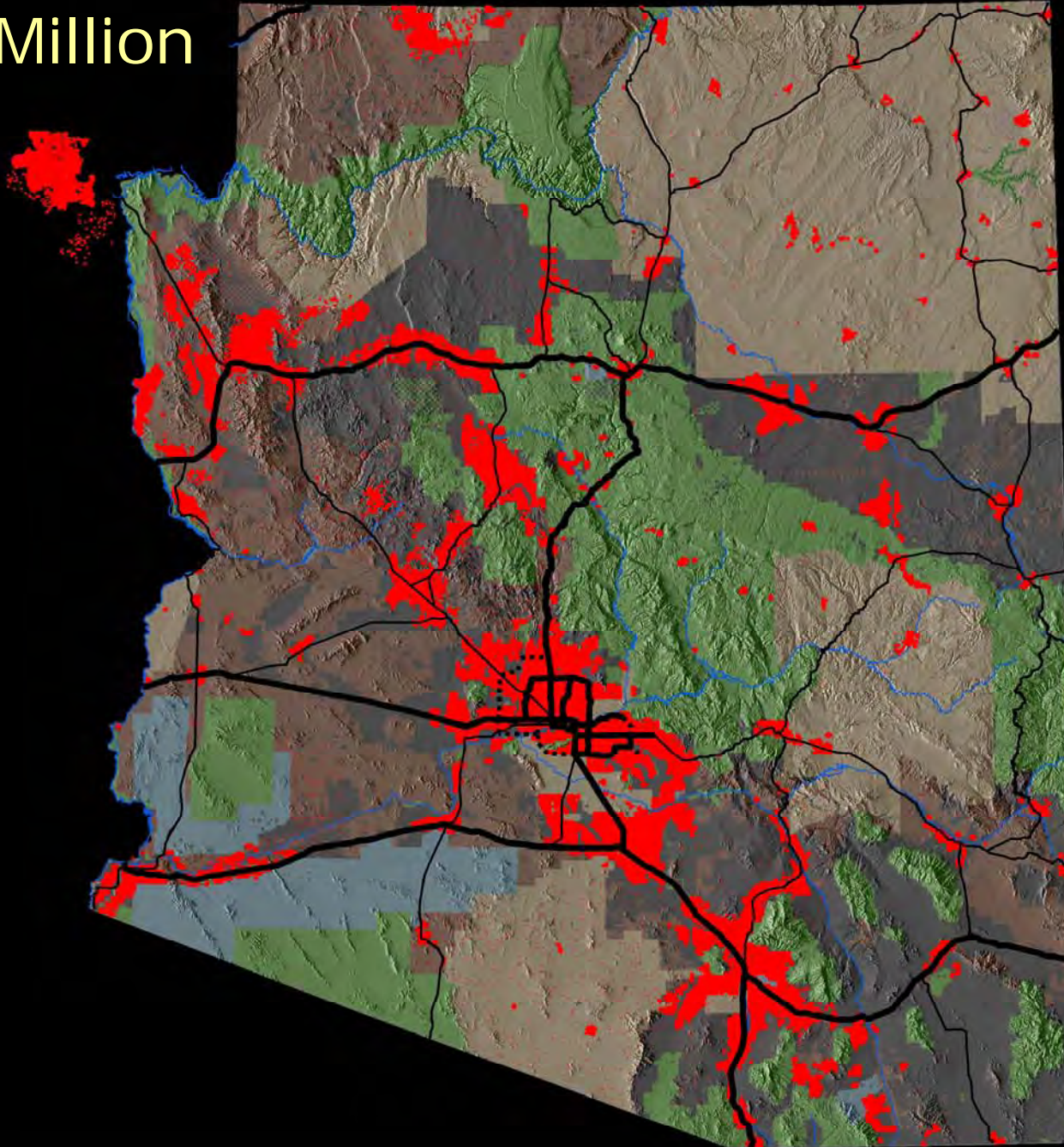




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16 Million

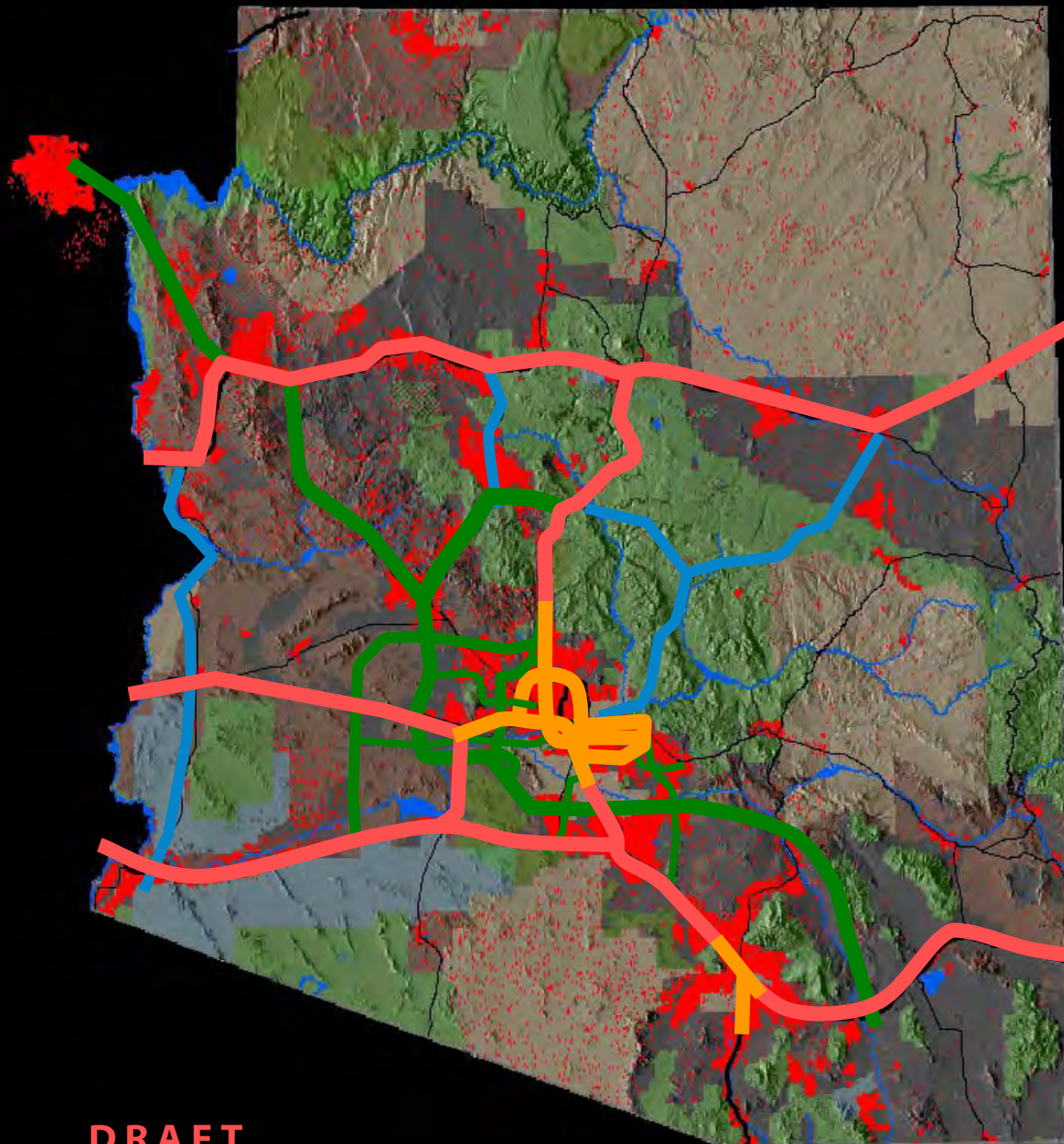


2050



U.S. Trade Patterns in the Southwest





DRAFT

Network to Support Inter- and Intra-State Travel Demand

**200 centerline miles of
known freeway
upgrades**

**900 centerline miles of
freeway upgrades**

**850 centerline miles of
new freeways**

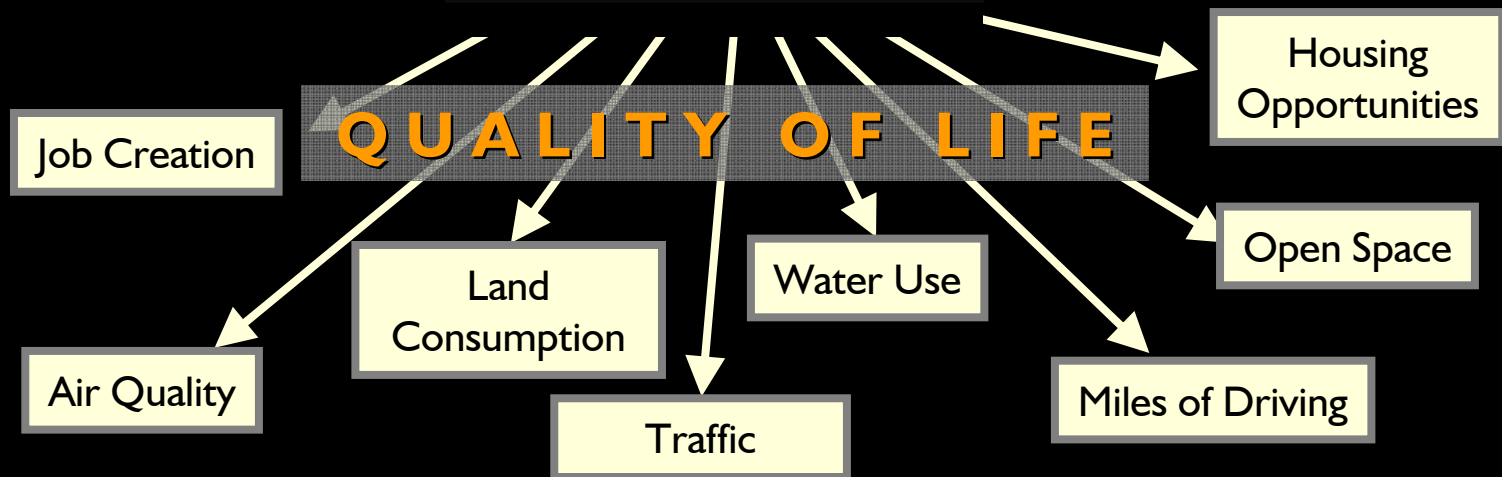
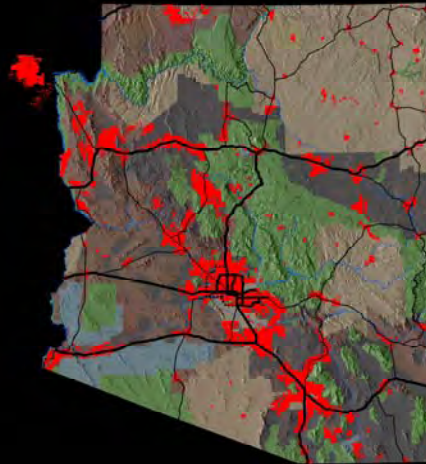
**400 centerline miles of
four-lane divided
highways**

Minimum \$50 billion
investment for NEW
facilities

Choices and Outcomes

Transportation

Land Use



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